



Hochschule für Angewandte Wissenschaften Hamburg
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Master Thesis

Department of Automotive and Aeronautical Engineering

Preliminary Sizing of FAR Part 23 and Part 25 Aircraft

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Abstract

This thesis covers the subject of preliminary sizing together with the development of the SAS Optimizations tool for Part 23 and Part 25 certification requirements. Preliminary sizing is a very important step in the process of designing an airplane as it decides if the airplane will be further developed or not. The design of an airplane is defined by different specifications and requirements that can follow from a mission specification or market research, etc. The goal of preliminary sizing is translating these requirements and specifications into design and performance parameters. Most of these requirements and specifications are defined by certification requirements. Therefore Part 23, Part 25 and CS-VLA have been analysed to see which requirements affect the design. In order to translate these requirements and specifications to performance parameters, the mechanics behind each flight phase have to be analysed. With these equations resulting from these mechanics, a tool is developed that allows students to perform preliminary sizing by use of a set of input parameters and then perform an optimization on this design for a chosen design goal. In order to build the tool for Part 25, OPerA was dismantled and deconstructed to a more simple version that could perform the optimization by using the algorithms used in OPerA. After this a more detailed Oswald Factor calculation was implemented. This tool could now be used to build a tool for Part 23 as well by making the necessary changes according to the certification requirements. With the tool finished, it was decided to write a general users guide to SAS Optimization.



DEPARTMENT OF AUTOMOTIVE AND AERONAUTICAL ENGINEERING

Background

At the University of Applied Sciences Hamburg (HAW Hamburg) several tools are available for aircraft design. The tool PreSTo (Preliminary Sizing Tool) was developed within the Aero Research Group at HAW Hamburg, based on sizing calculations presented in the lecture “Aircraft Design” by Prof. D. Scholz. This tool is now called SAS Classic. Another tool that was designed is OPerA, which is far more complicated and detailed, which means it is not really student friendly. Both of these tools are developed for Part 25 requirements. All this led to the idea of developing a tool, which is in the middle of these tools and for other certification bases.

Task

The task of this thesis consists of developing the SAS Optimization tools for Part 25, Part 23 and (if possible) EASA CS-VLA by completing following subtasks as a guidance:

Perform a study on the certification requirements for Part 25, Part 23 and CS-VLA aircraft.
Get from OPerA to SAS Optimization for FAR Part 25 Jet aircraft.
Get from SAS Optimization Part 25 Prop to SAS Optimization Part 23 Prop and if possible to SAS Optimization for EASA CS-VLA Prop.

This thesis will be written in English according to German or international standards on report writing.

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List of Symbols

B	width
C	coefficient
d	diameter
e	Oswald Efficiency Factor
E	glide ratio
k	statistical constant
m	mass
M	Mach
n	load factor
P	power
q	dynamic pressure
s	distance
S	aerodynamic reference wing area
T	thrust
V	speed
W	airplane gross weight

Greek Symbols

λ	taper ratio
ϕ	sweep angle
η	efficiency
ρ	density
μ	friction coefficient
γ	climb gradient

Indices

0	sea level, zero lift
25	25% mean chord line
a	airborne
APP	approach
CL	landing configuration
comp	compression
CR	cruise

D	drag
E	engine
f	friction
F	fuselage
g	ground
L	landing, lift
LFL	landing field length
LG	landing ground
LO	lift-off
M	Mach
MAX	maximum
m _{cg}	minimum control ground
m _{ca}	minimum control airborne
MIN	minimum
MTO	maximum take-off
mu	minimum unstick
R	rotate
S	stall
SR	reference stall speed
theo	theoretical
TO	take-off
TOFL	take-off field length
W	wing

List of Abbreviations

AEO	all engines operating
AR	aspect ratio
CS	Certification Specifications
CAS	calibrated airspeed
DP	design point
EASA	European Aviation Safety Agency
FAA	Federal Aviation Administration
FAR	Federal Aviation Regulations
ISA	International Standard Atmosphere
MC	matching chart
MTOW	maximum take-off weight
OEI	one engine inoperative
PS	preliminary sizing

SAS	simple aircraft sizing
SFC	specific fuel consumption
sin	sinus
cos	cosinus
VLA	very light aircraft

1 Introduction

1.1 Motivation

Preliminary sizing is a very important step in the aircraft design process as it will decide if the proposed design will be developed or not. Therefore it is important for students to get a feel on what exactly preliminary sizing is and how it works. This was the reason that SAS Classic was developed for Part 25. With this tool, students could play around with values and see the effect of it on the performances of the airplane. After the development of this tool, another tool was produced: OPerA. This tool was a lot more detailed and complicated than the SAS Classic tool, but allowed the user to perform an Optimization. The idea and decision was made by Prof. D. Scholz to develop a tool that could be used by students for simple aircraft sizing but with the main advantages of OPerA such as the SFC calculation and of course the ability to perform automatic optimization. This tool would be developed for the different certificates.

1.2 Objectives

The aim of this thesis is to develop tools for simple aircraft sizing for different certification bases that can perform an optimization on the resulting design and can be used for preliminary sizing done by students. Therefore a thorough study of these certification requirements is performed in order to know which requirements will affect the design of an airplane.

In order to develop these tools, a theoretical foundation on the mechanics behind every flight phase is necessary. This foundation is mainly based on the lecture notes of Prof. D. Scholz (**Scholz 2012**) and literature that covers the domains of aircraft design and flight mechanics.

To develop the tool, first SAS Optimization Part 25 was built by deconstructing OPerA. This was done because SAS Optimization Part 25 could be used as a base platform to build the tools for other certification bases.

Initially it was planned to develop these tools for Part 25, Part 23 and CS-VLA but during the period of working on this thesis, it seemed that too much time had to be spent on building the tools and performing statistical studies in order to get to key values. Therefore a tool for CS-VLA is not built but a study of the certification requirements is performed already. For Part 23 a tool is built for propeller driven aircrafts, which means that the tool for small turbine engine powered airplanes still has to be developed. The choice was made to build the tools for Part 25 Jet and Part 23 Prop in order to cover both propeller driven and turbine-engine powered airplanes.

1.3 Structure of the Thesis

The chapters two to five describe the conducted investigations in order to gain a fundamental understanding of preliminary sizing and how it is influenced. The chapters six and seven describe the used method for developing the SAS Optimization tools. Finally in the appendices, the statistical data and the codes of the macros are given.

- Chapter 2** gives a short introduction preliminary sizing and its place in the aircraft design process.
- Chapter 3** consists of the analysis of the certification requirements for Part 23, Part 25 and CS-VLA
- Chapter 4** gives an insight on the equations used for preliminary sizing I, mostly based on the lectures of Prof. D. Scholz (**Scholz 2012**).
- Chapter 5** gives a short theoretical background on airplane drag and explains the new method that is implemented in the tools for estimating the Oswald Factor.
- Chapter 6** describes how SAS Optimization Part 25 Jet was build, starting from Opera and how SAS Optimization Part 25 Prop was modified to become SAS Optimization Part 23 Prop.
- Chapter 7** should be regarded as a users guide to the developed tools where the structure of the tools is described with a suggested working method.
- Chapter 8** contains the final conclusion
- Appendix A** is an overview of the used and calculated statistical data
- Appendix B** overviews the codes for the different macros for SAS Optimization Part 25 Jet

2 Introduction to Preliminary Sizing

Preliminary Sizing is an important phase in airplane design, therefore this part will explain a bit more about the design process of an airplane.

Airplane design can be considered as an art and a science, which is closely connected to airplane performance. Airplane design and performance can almost be called twins. To get a good definition of airplane design, **Anderson 1999** states it as follows:

Airplane design is the intellectual engineering process of creating on paper (or on a computer screen) a flying machine to (1) meet certain specifications and requirements established by potential users (or as perceived by the manufacturer) and/or (2) pioneer innovative, new ideas and technology.

2.1 Mission Specifications and Requirements

To design an airplane, a mission specification is needed. The mission specification defines certain requirements. These requirements are unique and different for each new airplane design. Typical requirements are:

- Range
- Take-off distance
- Stalling velocity
- Endurance
- Maximum velocity
- Fuel reserves
- Climb requirements
- Manoeuvring requirements
- Service ceiling
- Cost
- Maximum size
- **Certification Base**

...

2.2 Definition of Preliminary Sizing

These mission specifications will be translated into numerical definitions of critical airplane design parameters such as:

- maximum lift coefficient $C_{L,max}$;
- lift to drag ratio, L/D ;
- wing loading, W/S ;
- thrust-to-weight ratio, T/W ;

This translation of mission specifications to numerical definitions of the design parameters is called preliminary sizing. Preliminary sizing gives a first abstract view on the overall shape, size, weight and performance of the new design. This means the output of the preliminary sizing is a first layout of the airplane configuration, which can still be slightly changed during the following design phase. After the preliminary sizing an important question should be asked: can this design meet the specifications? Therefore preliminary sizing is an important and decisive step in the airplane design process, as it will determine if the design will result in a full-scale design-development. If the design meets the specifications the next step will be optimization. Optimization is making sure that the design meets the specifications in the most optimal and economical way.

2.3 Preliminary Design

Next step in the airplane design process is the preliminary design phase. In this phase only minor changes are made to the configuration layout. Preliminary design is a more detailed design phase where questions are asked as: what systems are needed to control this airplane? How will the air flow around the airplane? Is there undesirable aerodynamic interference? What about stability? All these questions will define the precisely defined configuration or cancel the full-scale design development of the airplane.

Figure 2.1 gives a visualization of the overall design process.

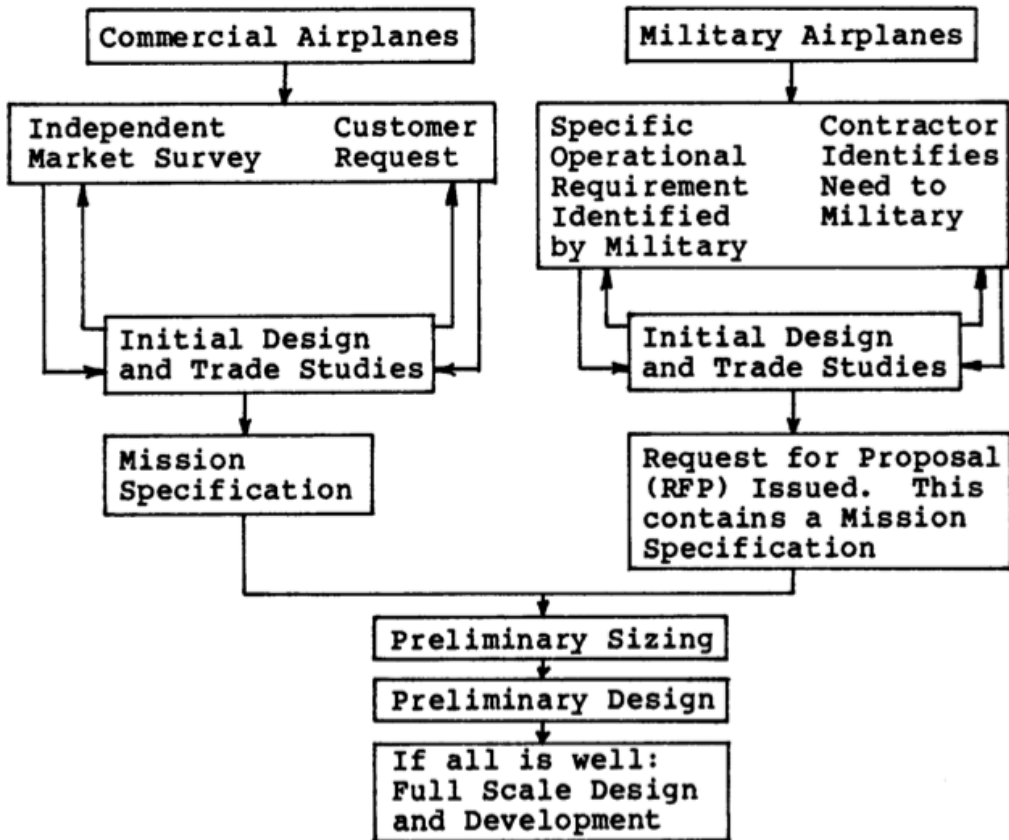


Figure 2.1 Evolution of a design (Roskam)

3 Airworthiness Requirements

In this part of the thesis the limitations and requirements defined by the different certification rules will be discussed. It is important to remark that only those limitations or requirements will be discussed that will influence the preliminary sizing. Later on in this thesis the used equations will be explained based on this part of the thesis.

According to FAA regulations these requirements are defined in the different FAR parts, e.g. **FAR PART 23**. According to the European EASA regulations these requirements are stated in the different CS parts, e.g. **CS-23**. There are not too many differences between FAA or EASA regulations and therefore they will not be discussed separately.

3.1 Part 23

With Part 23, both **CS-23** and **FAR PART 23** is meant. Part 23 defines the certification requirements for airplanes in the normal, utility, aerobatic and commuter categories. It dictates the standards required for issuance and change of type certificates for airplanes in these categories.

3.1.1 Applicability

It is very important for further use of the requirements to know exactly which airplanes Part 23 defines. According to **FAR 23.1**, **FAR 23.3** and **CS 23.1**. Part 23 states its applicability to airplanes in the normal, utility and aerobatic categories with a maximum number of nine passengers, pilot(s) excluded, and a MTOW of not more than 5670 kg. In case the airplane is a propeller-driven twin engine airplane in the commuter category a maximum of nineteen passengers, pilot(s) excluded, is stated together with a MTOW of 8618 kg.

3.1.2 Stall Speed

The passage about stall speed according to CS-23 is quoted here, more details can be found in the regulations.

<p>CS 23.49 Stalling speed</p> <p>(c) Except as provided in sub-paragraph (d) of this paragraph, VSO at maximum weight must not exceed 113 km/h (61 knots) for –</p> <ol style="list-style-type: none"> (1) Single-engined aeroplanes; and (2) Twin-engined aeroplanes of 2 722 kg (6 000 lb) or less maximum weight that cannot meet the minimum rate of climb specified in CS 23.67 (a) (1) with the critical engine inoperative. <p>(d) All single-engined aeroplanes, and those twin-engined aeroplanes of 2722 kg (6 000 lb) or less maximum weight, with a VSO of more than 113 km/h (61 knots) at maximum weight that do not meet the requirements of CS 23.67(a)(1), must comply with CS 23.562(d).</p>
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The climb requirements defined in **FAR 23.67(a)(1)** and **CS 23.67(a)(1)** state that the airplane has to be able to maintain a minimum steady climb gradient of 1,5 % at a pressure altitude of 1524 m with the critical engine inoperative. In case this requirement can't be met, additional requirements regarding structural strength are stated in **CS 23.562(d)**. For single-engined airplanes it is of course impossible to meet the OEI requirement.

What can be decided is that for Part 23 there is not really a stall speed requirement because when it is not met, additional requirements are stated. Therefore there is a choice to meet or not meet this stall speed limit.

3.1.3 Take-off

For the normal, utility and aerobatic categories, the take take-off distance is defined according to **FAR 23.53** and **CS 23.53**, quoted here.

<p>CS 23.53 Take-off performance</p> <p>(b) For normal, utility and aerobatic category aeroplanes the distance required to take-off and climb to a height of 15 m (50 ft) above the take-off surface must be determined for each weight, altitude and temperature within the operational limits established for take-off with –</p> <ol style="list-style-type: none"> (1) Take-off power on each engine; (2) Wing flaps in the take-off position(s); and (3) Landing gear extended.
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In case of a commuter category airplane, it gets a bit more complicated. Key passages regarding the take-off distance requirements for the commuter category airplanes are given here according to **CS-23**, more details can be found in the regulations.

CS 23.59 Take-off distance and take-off run

For each commuter category aeroplane, the take-off distance must be determined. The determination of the take-off run is optional.

- (a) The take-off distance is the greater of –
 - (1) The horizontal distance along the take-off path from the start of the take-off to the point at which the aeroplane is 11 m (35 ft) above the take-off surface, determined under CS 23.57; or
 - (2) 115% of the horizontal distance, with all engines operating, from the start of the take-off to the point at which the aeroplane is 11 m (35ft) above the take-off surface, determined by a procedure consistent with CS 23.57.

CS 23.57 Take-off path

For each commuter category aeroplane, the take-off path is as follows;

- (a) ...
 - (2) The aeroplane must be accelerated on the ground to VEF at which point the critical engine must be made inoperative and remain inoperative for the rest of the take-off; and
 - (3) After reaching VEF, the aeroplane must be accelerated to V2.
- (b) During the acceleration to speed V2, the nose gear may be raised off the ground at a speed not less than VR. However, landing gear retraction must not be initiated until the aeroplane is airborne.
- (c) During the take-off path determination, in accordance with sub-paragraphs (a) and (b) –
 - (1) The slope of the airborne part of the take-off path must not be negative at any point;
 - (2) The aeroplane must reach V2 before it is 11m (35 ft) above the take-off surface and must continue at a speed as close as practical to, but not less than, V2, until it is 122 m (400 ft) above the take-off surface;

CS 23.55 Accelerate-stop distance

For each commuter category aeroplane, the accelerate-stop distance must be determined as follows:

- (a) The accelerate-stop distance is the sum of the distances necessary to –
 - (1) Accelerate the aeroplane from a standing start to VEF with all engines operating;
 - (2) Accelerate the aeroplane from VEF to V1, assuming the critical engine fails at VEF; and
 - (3) Come to a full stop from the point at which V1 is reached.

This key passage describes a situation where the critical engine becomes inoperative. This is also referred to as the *one engine inoperative* situation or *OEI*.

3.1.4 Climb Requirements, All Engines Operative

According to **FAR 23.65** and **CS 23.65** each normal, utility and aerobatic category reciprocating engine-powered airplane of 2722 kg or less MTOW must have a steady climb gradient at sea level of at least 8,3 %. This minimum climb gradient has to be met with the flaps in take-off position and with a climb speed of at least the greater of $1,10 \cdot V_{MC}$ or $1,20 \cdot V_S$ for single engined airplanes.

Airplanes that have a MTOW of more than 2722 kg and turbine engine powered airplanes in the normal, utility and aerobatic categories have to meet a steady climb gradient of at least 4% with the same climb speed specified for those airplanes with a MTOW of less than 2722 kg.

For all categories there is an en-route climb requirement that states a minimum climb speed of $1,3 \cdot V_S$.

Table 3.1 Climb requirements with AEO, according to Part 23 specifications

MTOW	Type of Engine	Climb Gradient	Climb Speed
≤ 2722 kg	Reciprocating	8,3 %	$1,10 \cdot V_{MC}$ or $1,20 \cdot V_S$
≤ 2722 kg	Turbine	4 %	$1,10 \cdot V_{MC}$ or $1,20 \cdot V_S$
≥ 2722 kg	Reciprocating	8,3 %	$1,10 \cdot V_{MC}$ or $1,20 \cdot V_S$
≥ 2722 kg	Turbine	4 %	$1,10 \cdot V_{MC}$ or $1,20 \cdot V_S$

3.1.5 Climb Requirements, One Engine Inoperative

Both FAR and CS regulations specify a one engine inoperative situation for twin-engined airplanes, this is stated in **FAR 23.66** and **CS 23.66**.

Airplanes in the normal, utility and aerobatic categories with a MTOW of less than 2722 kg and a stall speed higher than 61 knots need to be able to maintain a steady climb gradient of at least 1,5 % at a pressure altitude of 1 524 m (5000 ft) with the critical engine inoperative, the remaining engine at not more than continuous allowed power and a climb speed of at least $1,20 \cdot V_S$.

For those airplanes in the normal, utility and aerobatic categories but with a MTOW of more than 2722 kg, the steady climb gradient has to be measurable positive but has to have a minimum value of 0,75 % at 1500 ft, with a climb speed of $1,20 \cdot V_S$.

Table 3.2 Climb requirements with OEI according to Part 23

MTOW	Climb Gradient	Climb Speed
> 2722 kg	0,75 % (1500 ft)	$1,20 \cdot V_S$
\leq 2722 kg	1,5 % (5000 ft)	$1,20 \cdot V_S$

For the commuter category the one engine inoperative requirement requires a minimum climb speed during take-off of at least V_2 . If the landing gear is retracted, a climb gradient of 2 % is required at a height of 122 m above take-off surface. En-route a steady climb grade of 1,2 % is required at a height of 457 m above take-off surface with a climb speed of not less than $1,20 \cdot V_S$

In case of a missed approach the steady climb gradient at a height of 122m above landing surface must not be less than 2,1 %

3.1.6 Landing

As defined in **FAR 23.73** and **CS 23.73** the landing approach for all categories should be at least $1,3 \cdot V_S$.

A key passage concerning the landing distance and balked landing is quoted here. According to CS-23.

CS 23.75 Landing distance

The horizontal distance necessary to land and come to a complete stop from a point 15 m (50 ft) above the landing surface must be determined, for standard temperatures at each weight and altitude within the operational limits established for landing, as follows:

- (a) A steady approach at not less than VREF, determined in accordance with CS 23.73 (a), (b) or (c) as appropriate, must be maintained down to 15 m (50 ft) height and –
 - (1) The steady approach must be at a gradient of descent not greater than 5.2% (3°) down to the 15 m (50ft) height.

CS 23.77 Balked landing

- (a) Each normal, utility and aerobatic category reciprocating engine-powered aeroplane of 2 722 kg (6 000 lb) or less maximum weight must be able to maintain a steady gradient of climb at sea-level of at least 3.3% with –
 - (1) Take-off power on each engine;
 - (2) The landing gear extended;
 - (3) The wing flaps in the landing except that if the flaps may safely be in two seconds or less without loss of position, retracted altitude and without sudden changes of angle of attack, they may be retracted; and
 - (4) A climb speed equal to VREF, as defined in CS 23.73 (a).
- (b) For normal, utility and aerobatic category each reciprocating engine-powered aeroplane of more than 2 722 kg (6 000 lb) maximum weight and turbine engine-powered aeroplanes in the normal, utility and aerobatic category, the steady gradient of climb must not be less than 2.5% with –
 - (1) Not more than the power or thrust that is available 8 seconds after initiation of movement of the power controls from the minimum flight-idle position;
 - (2) The landing gear extended;
 - (3) The wing flaps in the landing position; and
 - (4) A climb speed equal to VREF, as defined in CS 23.73 (b).
- (c) For each commuter category aeroplane, the steady gradient of climb must not be less than 3.2% with –
 - (1) Not more than the power that is available 8 seconds after initiation of movement of the power controls from the minimum flight idle position;
 - (2) Landing gear extended;
 - (3) Wing flaps in the landing position; and
 - (4) A climb speed equal to VREF, as defined in CS 23.73 (c).

3.2 Part 25

With Part 25, both **CS 25** and **FAR PART 25** are meant. There are differences between them but for a general approach these will not be discussed here. Part 25 defines the certification requirements for large airplanes in the normal, utility, aerobatic and commuter categories. It dictates the standards required for issuance and change of type certificates for large airplanes in these categories.

3.2.1 Applicability

As said before, it is important to know with which kind of airplanes we are dealing in the category we want to certify. Part 25 is applicable to large turbine powered airplanes. This doesn't say too much as the question could be asked: what is large? In a short manner this can be answered with all the airplanes that have more passenger seats or higher MTOW than those airplanes described by Part 23. This means for jets that once an airplane has more than 9 passenger seats or a MTOW higher than 5670 kg it should meet Part 25 requirements. For propeller-driven airplanes this means that once an airplane has more than 19 passenger seats or a MTOW of more than 8618 kg it should meet Part 25 requirements.

3.2.2 Stall Speed

Part 25 doesn't give an exact number for the stall speed but **FAR 25.103** and **CS 25.103** do state that the applicant should define a reference stall speed, V_{SR} . This reference stall speed may not be less than a 1-g stall speed and is expressed by following equation:

$$V_{SR} = \frac{V_{CL,MAX}}{\sqrt{n_{ZW}}} \quad (3.1)$$

$V_{CL,MAX}$ CAS obtained during following described manoeuvre with a load-factor corrected lift coefficient. Starting from a stabilized trim condition with the engines idling or zero thrust, longitudinal control has to be applied to decelerate the airplane in order to get a speed reduction of 1 knot per second;

n_{ZW} Load factor normal to the flight path at this manoeuvre. The load factor corrected lift coefficient is given by equation (3.2):

$$C_{LSR} = \frac{n_{ZW} \cdot W}{q \cdot S} \quad (3.2)$$

W	Gross weight of the airplane
S	Aerodynamic reference wing area
q	Dynamic pressure

3.2.3 Take-off

Take-off performances will be influenced mostly by the take-off distance and climb requirements. Following part is a key passage quoting the CS-25 requirements influencing the take-off performance.

CS 25.113 Take-off distance and take-off run

- (a) Take-off distance is the greater of –
- (1) The horizontal distance along the take-off path from the start of the take-off to the point at which the aeroplane is 11 m (35 ft) above the take-off surface, determined under CS 25.111; or
 - (2) 115% of the horizontal distance along the take-off path, with all engines operating, from the start of the take-off to the point at which the aeroplane is 11 m (35 ft) above the take-off surface, as determined by a procedure consistent with CS 25.111. (See AMC 25.113(a)(2), (b)(2) and (c)(2).)

CS 25.111 Take-off path

- (a) ...
- (2) The aeroplane must be accelerated on the ground to VEF, at which point the critical engine must be made inoperative and remain inoperative for the rest of the take-off; and
 - (3) After reaching VEF, the aeroplane must be accelerated to V2.
- (b) During the acceleration to speed V2, the nose gear may be raised off the ground at a speed not less than VR. However, landing gear retraction may not be begun until the aeroplane is airborne. (See AMC 25.111(b).)
- (c) During the take-off path determination in accordance with sub-paragraphs (a) and (b) of this paragraph –
- (2) The aeroplane must reach V2 before it is 11 m (35 ft) above the take-off surface and must continue at a speed as close as practical to, but not less than V2 until it is 122 m (400 ft) above the take-off surface;

CS 25.109 Accelerate-stop distance

- (a) The accelerate-stop distance is..
- (2) The sum of the distances necessary to-
 - (i) Accelerate the aeroplane from a standing start with all engines operating to the highest speed reached during the rejected take-off, assuming the pilot takes the first action to reject the take-off at the V1 for take-off from a dry runway; and
 - (ii) With all engines still operating, come to a full stop on a dry runway from the speed reached as prescribed in sub-paragraph (a)(2)(i) of this paragraph; plus
 - (iii) A distance equivalent to 2 seconds at the V1 for take-off from a dry runway.

3.2.4 Climb Requirements, All Engines Operative

Both **FAR PART 25** and **CS-25** regulations specify the climb gradient with all engines working only for the landing configuration.

As specified by **FAR 25.119** and **CS 25.119** the climb gradient may not be less than 3,2 % for the landing configuration with the engines at the power or thrust that is available 8 seconds after the moment that the power or thrust controls are changed from the minimum flight idle to the go-around power or thrust setting.

3.2.5 Climb Requirements, One Engine Inoperative

Both FAR and CS regulations specify the one engine inoperative requirement for different configurations. These requirements have to be met with the critical engine inoperative and are described in **FAR 25.121** and **CS 25.121**.

For take-off configuration with the landing gear extended, the steady climb gradient must be positive for two-engined airplanes, may not be less than 0,3 % for three-engined airplanes and not less than 0,5 % for four-engined airplanes.

For take-off configuration with the landing gear retracted the steady climb, gradient must be at least 2,4 % for two-engined airplanes, may not be less than 2,7 % for three-engined airplanes and not less than 3 % for four-engined airplanes.

In the en-route configuration, the climb gradient must have a minimum value of 1,2 % for two-engined airplanes, 1,5 % for three-engined airplanes and 1,7 % for four-engined airplanes.

When the airplane is in the approach configuration, the steady gradient of climb may not be less than 2,1 % for two-engined airplanes, 2,4 % for three-engined airplanes and 2,7 % for four-engined airplanes.

An overview is given in **Table 3.3**.

Table 3.3 Climb gradient in function of configuration and number of engines according to Part 25 specifications.

Configuration	Number of engines	Climb gradient
Take-off, landing gear extended	2	Positive
	3	0,3 %
	4	0,5 %
Take-off, landing gear retracted	2	2,4 %
	3	2,7 %
	4	3,0 %
En-route	2	1,2 %
	3	1,5 %
	4	1,7 %
Approach	2	2,1 %
	3	2,4 %
	4	2,7 %

3.2.6 Landing

FAR 25.125 and **CS 25.125** both define the landing distance as the horizontal distance necessary to land and to come to a complete stop from a point 15 m above the landing surface. This distance has to be determined in landing configuration with an approach speed of at least $1,23 \cdot V_{SR}$ that must be maintained till the 15 m height point. The landing must be made without excessive vertical acceleration, tendency to bounce, nose over or ground loop and may not require exceptional piloting skill or alertness.

3.3 CS-VLA

The CS-VLA requirements are a lot more compact than the previous discussed certification bases. The key points of CS-VLA have been studied and are explained here. For more information, a look at the full version is suggested and can be downloaded from the EASA site.

3.3.1 Applicability

CS VLA airplanes are airplanes with a single engine (spark- or compression-ignition) that have a maximum number of 2 seats, with a MTOW of not more than 750 kg and a stalling speed in landing configuration of not more than 83 km/h (45 knots) CAS. Important notice is that these airplanes may not be used for aerobatic use.

3.3.2 Stall Speed

CS-VLA 49 states that the stall speed may not exceed 83 km/h (45 knots). This requirement will specify a maximum wing loading by use of equation (4.1).

3.3.3 Take-off

According to **CS-VLA 51** the take-off distance is defined as the distance necessary to take-off from a dry, level, hard surface and climb over an obstacle of 15 m high. This distance is limited to a maximum of 500 m.

After clearing this obstacle of 15 m high the airplane should have reached a speed of at least $1,3 \cdot V_{SR}$.

3.3.4 Climb Requirements

A steady climb rate of 2 m/sec is required by **CS VLA 65**. This climb rate has to be met with no more than take-off power, landing gear retracted and flaps in take-off position.

3.3.5 Landing

CS VLA 75 Landing distance

The horizontal distance necessary to land and come to a complete stop from a point 15 m (50 ft) above the landing surface must be determined, for standard temperatures at each weight and altitude within the operational limits established for landing, as follows:

- (a) A steady gliding approach with a calibrated airspeed of at least 1.3 VS1 must be maintained down to the 15 m height.
- (c) It must be shown that a safe transition to the balked landing conditions of CS-VLA 77 can be made from the conditions that exist at the 15 m height.

CS VLA 77 Balked landing

For balked landings, it must be possible to maintain -

- (a) A steady angle of climb at sea level of at least 1:30; or
- (b) Level flight at an altitude of 915 m (3 000 ft) and at a speed at which the balked landing transition has been shown to be safe, with –
 - (1) Take-off power;
 - (2) The landing gear extended; and
 - (3) The wing flaps in the landing position, except that if the flaps may be safely retracted in two seconds or less, without loss of altitude and without sudden changes of angle of attack or exceptional piloting skill, they may be retracted.

4 Calculating Key Parameters

Following part will give some methods for calculating following parameters that will affect the performance of the airplane:

- Stall speed, V_s ;
- Take-off distance, s_{TO} ;
- Approach speed, V_{APP} ;
- Landing field length, s_{LFL} ;
- Wing loading, W/S ;
- Thrust-to-weight ratio, T/W or power-to-weight ratio, P/W .

The sizing methods will define a range of values for the wing loading, W/S , thrust loading, T/W (or power loading, P/W), which fulfil the required certification specifications. From these values usually the combination of the highest possible wing loading and the lowest possible thrust loading (or power loading) results in an aircraft with the lowest weight and the lowest cost. Therefore these parameters will define the design point.

This part only describes the structures of the equations used in the tools, based on the lecture notes of Prof. D. Scholz (**Scholz 2012**). These equations are based mostly on Part 25 requirements, later on in this thesis and explanation will be given about the changes that were made in the tool for Part 23. Exact values of the constants for Part 25 and Part 23 are also given there.

4.1 Sizing to Stall Speed Requirements

A low stall speed means good field performance but a decrease in stall speed also means a more sophisticated, and therefore more expensive, flap system and/or the wing loading should be lowered. But of course a lower wingloading means bigger wings (**Torenbeek 1986**).

With a given stall speed a maximum value of the wing loading W/S for a given value of $C_{L,MAX}$ can be calculated (**Roskam**):

$$\frac{W}{S} = \frac{\rho}{2} \cdot C_{L,MAX} \cdot V_S^2 \quad (4.1)$$

V_S Stall speed

ρ Density

$C_{L,MAX}$ Maximum lift coefficient in landing configuration

Table 4.1 can be used as a reference for $C_{L,MAX}$ values.

The wing loading is a very important design parameter, as it will decide the size of the wings. Low wing loading is required to sustain low speed at lift-off and touchdown, whereas high wing loading is suitable at cruise because high speeds generate the required lift on a smaller wing area. The large wing area for take-off and landing results in excess wing for high-speed cruise. To obtain the minimum wing area and satisfy all requirements, a compromise for sizing of the wing area must be found

When choosing the wing loading, the lowest value should be chosen to make sure that the wings are big enough for every flight phase. It is important that all wing loadings are converted to take-off conditions in order to have a correct comparison (**Raymer 1989**)

Table 4.1 lift coefficient values according to **Roskam** .

Airplane type	$C_{L,MAX}$	$C_{L,MAX,TO}$	$C_{L,MAX,L}$
Homebuilt	1.2 – 1.8	1.2 – 1.8	1.2 - 2.0
Single Engine Propeller Driven	1.3 – 1.9	1.3 – 1.9	1.6 - 2.3
Twin Engine Propeller Driven	1.2 – 1.8	1.4 – 2.0	1.6 - 2.5
Agricultural	1.3 – 1.9	1.3 – 1.9	1.3 – 1.9
Business Jets	1.4 – 1.8	1.6 – 2.2	1.6 - 2.6
Regional TBP	1.5 – 1.8	1.7 – 2.1	1.9 – 3.3
Transport Jets	1.2 – 1.8	1.6 – 2.2	1.8 - 2.8
Military Trainers	1.2 – 1.8	1.4 – 2.0	1.6 - 2.2
Fighters	1.2 – 1.8	1.4 – 2.0	1.6 - 2.6
Mil. Patrol, Bomb and Transports	1.2 – 1.8	1.6 – 2.2	1.8 – 3.0
Flying Boats, Amphibious and Float Airplanes	1.2 – 1.8	1.6 – 2.2	1.8 – 3.4
Supersonic Cruise Airplanes	1.2 – 1.8	1.6 – 2.0	1.8 - 2.2

4.2 Sizing to Take-Off Distance Requirements

Take-off distances of airplanes are determined by the following factors:

- Take-off weight, W_{TO}
- Take-off speed, V_{TO} (also called lift-off speed)
- Thrust-to-weight ratio at take-off, $(T/W)_{TO}$ (Or weight-to-power ratio, $(P/W)_{TO}$ and the corresponding propeller characteristics)
- Aerodynamic drag coefficient, $C_{D,G}$ and ground friction coefficient, μ_r
- Pilot technique

Take-off requirements are usually take-off field length requirements. The total take-off distance consists of a ground phase and an airborne phase, illustrated on **Figure 4.1**. The distance covered by the airplane along the runway is called the ground roll, s_g , the extra distance covered over the ground after the airplane is airborne but before it clears an obstacle of a specified height is denoted by s_a .

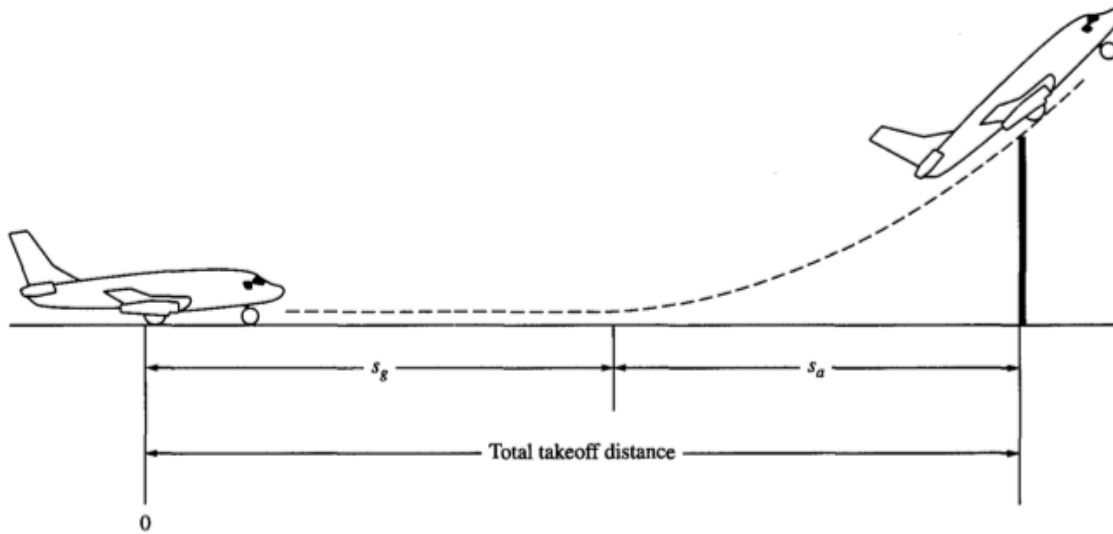


Figure 4.1 Illustration of the total take-off field length (Anderson 1999)

The ground roll s_g can be further divided into intermediate segments, which are defined by various velocities; this is illustrated in **Figure 4.2**.

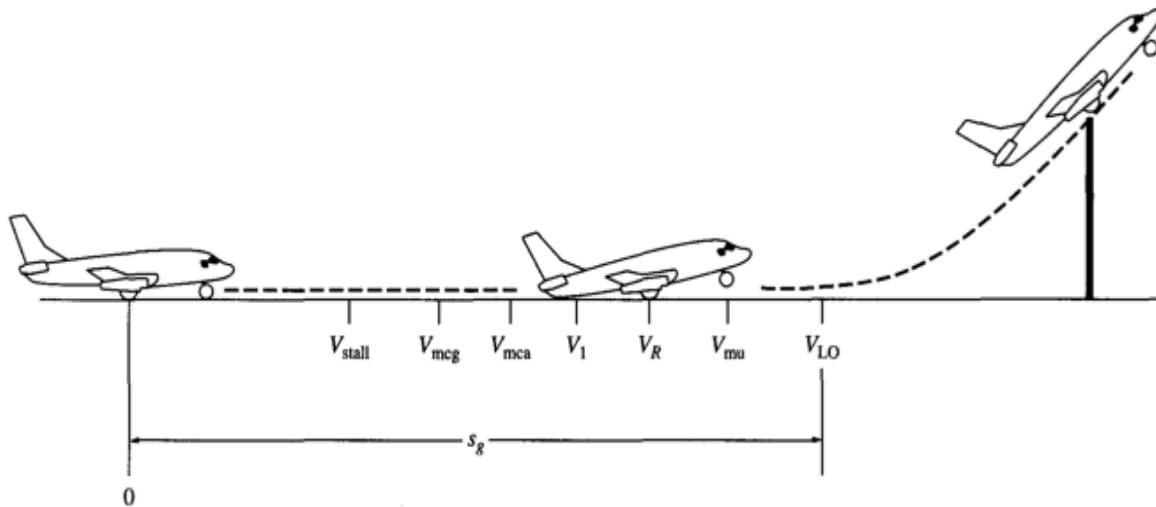


Figure 4.2 Detailed illustration of the total take-off field length (Anderson 1999)

V_{stall}	the stalling velocity;
V_{mcg}	minimum control speed on the ground, enough aerodynamic force can be generated on the vertical fin with rudder deflection to produce a yawing moment sufficient to counteract that produced when there is an engine failure for a multiengine airplane;
V_{mca}	minimum control speed in the air, minimum speed required for yaw control in case of engine failure.
V_1	decision speed, speed at which the pilot can successfully continue takeoff even if an engine failure would occur at that point. It is also called critical

engine failure speed, if an engine fails before V_I is reached, the take-off must be cancelled;

V_R take-off rotational speed. At this velocity the pilot initiates by elevator deflection a rotation of the airplane, in order to increase the angle of attack and thus C_L ;

V_{mu} minimum unstick speed;

V_{LO} lift-off speed, this is the point at which the airplane actually lifts off the ground.

Important parameter in defining the accelerate-stop distance is the decision speed V_I . This speed can be set arbitrarily but there is only one decision speed where the following applies (Scholz 2012):

Accelerate-stop distance = Take-off distance OEI
--

The take-off distance resulting from this equality is called the *balanced field length*. This is illustrated in Figure 4.3

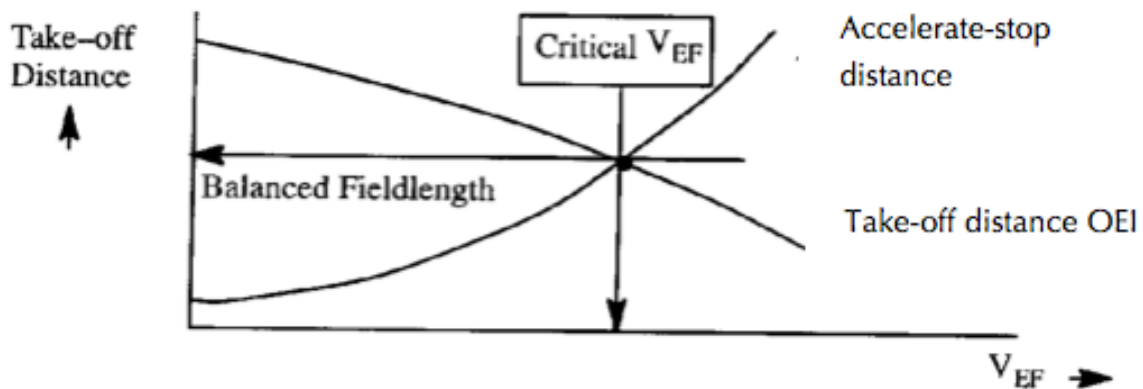


Figure 4.3 Illustration of the balanced field length (Roskam 1997)

The take-off ground roll can be calculated with following equation (Scholz 2012):

$$S_{TOG} = \frac{1}{2} \cdot \frac{m_{TO} \cdot (v_{LOF} - v_w)^2}{T_{TO} - D_{TO} - \mu \cdot (m \cdot g - L_{TO}) - m_{TO} \cdot g \cdot \sin \gamma} \quad (4.2)$$

This equation is simplified in order to get an equation that results in a ratio take-off thrust to weight over wing loading. As a result following equation is obtained and gives a ratio between the thrust-to-weight ratio and the wing loading (Scholz 2012):

$$\frac{\frac{T_{TO}}{m_{MTO} \cdot g}}{\frac{m_{MTO}}{S_W}} = \frac{k_{TO}}{S_{TOFL} \cdot \frac{\rho}{\rho_0} \cdot C_{L,max,TO}} \quad (4.3)$$

k_{TO}	proportionality factor for take-off derived from statistical data;
s_{TOFL}	take-off field length;
$\frac{\rho}{\rho_0}$	density ratio;
$C_{L,max,TO}$	maximum lift coefficient in take-off configuration.

In case of a propeller driven airplane equation 4.4 is used:

$$\frac{\frac{P_{TO}}{m_{MTO}}}{\frac{m_{MTO}}{S_W}} = \frac{k_{TO}}{s_{TOFL} \cdot \sigma^{3/2} \cdot C_{L,max,TO}^{3/2} \cdot \eta_{Truckenbrodt}} \quad (4.4)$$

$\eta_{Truckenbrodt}$ Truckenbrodt propeller efficiency.

4.3 Sizing to Landing Distance and Approach Speed Requirements

The landing field performance consists of a ground roll and a landing field length. The landing field length is defined as the horizontal distance from a point on which the airplane is 50 ft above the ground to a point on the runway where the airplane is fully stopped. Following factors influences the landing distance of an airplane:

- Landing Weight;
- Approach speed;
- Deceleration method used;
- Flying qualities of the airplane;
- Pilot technique

The approach speed has a square effect on the total landing distance, this is expressed by equation 4.5 (**Loftin 1980**):

$$V_{APP} = k_{APP} \cdot \sqrt{s_{LFL}} \quad (4.5)$$

In case an approach speed is given, this equation can be transformed to calculate the landing field length:

$$s_{LFL} = \left(\frac{V_{APP}}{k_{APP}} \right)^2 \quad (4.6)$$

The proportionality factor k_{APP} is derived from statistical data depending on the chosen category. This will be explained further in this thesis as said before.

As the landing field length is related to the approach speed and the approach speed is related to the stall speed, the landing requirements define a maximum wing loading, $(\frac{m_{MTO}}{S_W})$, which can be calculated from four basic equations:

- Equilibrium:

$$m_{ML} \cdot g = \frac{\rho}{2} \cdot V_{S,L}^2 \cdot C_{L,MAX,L} \cdot S_W \quad (4.7)$$

- Loftin statistic:

$$V_{APP} = k_{APP} \cdot \sqrt{S_{LFL}} \quad (4.8)$$

- Minimum approach speed:

$$V_{APP} = 1,3 \cdot V_{S,L} \quad (4.9)$$

- Mass ratio:

$$\frac{m_{MTO}}{S_W} = \frac{\frac{m_{ML}}{S_W}}{\frac{m_{ML}}{m_{MTO}}} \quad (4.10)$$

Combining these four equations we get equation 4.11 (Scholz 2012).

$$\frac{m_{MTO}}{S_W} = \frac{k_L \cdot \frac{\rho}{\rho_0} \cdot C_{L,max,L} \cdot S_{LFL}}{\frac{m_{ML}}{m_{MTO}}} \quad (4.11)$$

k_L	proportionality factor derived from statistical data;
$\frac{\rho}{\rho_0}$,	the density ratio;
$C_{L,max,L}$	maximum lift-coefficient in landing configuration;
S_{LFL}	landing field length;
$\frac{m_{ML}}{m_{MTO}}$	mass ratio of maximum landing weight to maximum takeoff weight.

The density ratio differs from 1 depending on at which temperature (higher or lower than the temperature defined by ISA at sea level) the landing requirements have to be met. The mass ratio has to be chosen and may not be too low, otherwise this might result in a landing mass greater than the maximum landing mass.

4.4 Sizing to Climb Requirements

Figure 4.4 shows a detailed image of the climb paths. In this section, the 2nd segment sizing will be discussed.

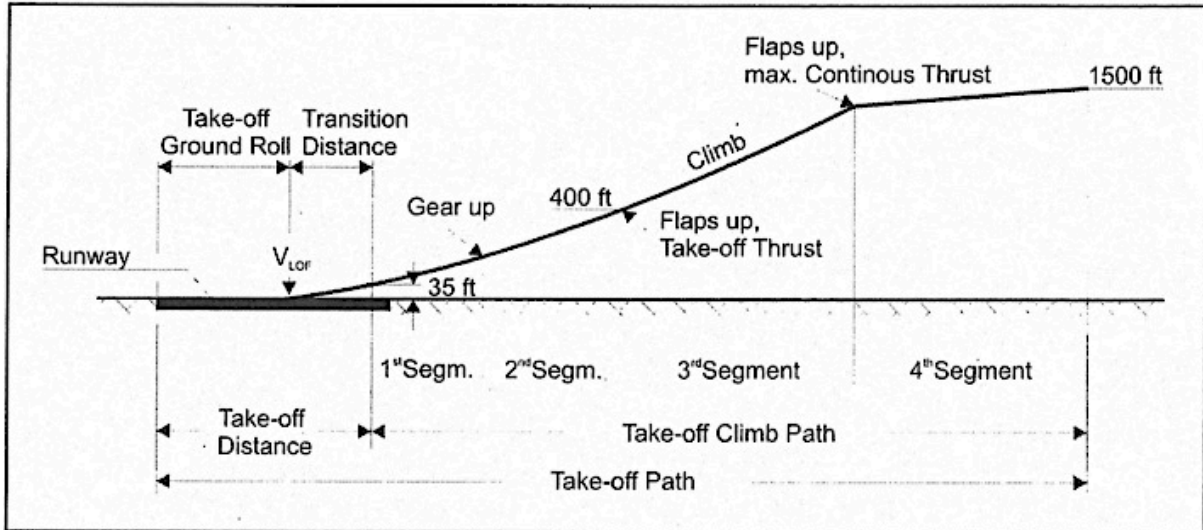


Figure 4.4 Illustration of the climb paths (Scholz 2012)

For the 2nd segment requirement, the certification states a situation where one engine of the airplane is inoperative. In this situation the thrust of the remaining engine(s) still has to be enough in order to climb as required.

To find an equation that can be used in preliminary sizing, the equilibrium condition is analysed. This equilibrium is defined by following two equations:

$$T = D + m \cdot g \cdot \sin \gamma \quad (4.12)$$

$$L = m \cdot g \cdot \cos \gamma \quad (4.13)$$

Because the climb gradient γ is rather small, we can state:

$$L = m \cdot g \cdot \cos \gamma \approx m \cdot g \quad (4.14)$$

And:

$$\sin \gamma \approx \frac{\text{climb gradient}}{100} \quad (4.15)$$

With all engines operative and by use of previous two equations, the thrust-to-weight ratio is defined by equation 4.16.

$$\frac{T}{m_{TO} \cdot g} = \frac{1}{L/D} + \sin\gamma \quad (4.16)$$

Because of the one engine inoperative statement in Part 25 and Part 23 regulations, the thrust at take-off for all engines has to be higher with a factor $n_E/(n_E-1)$:

$$\frac{T}{m_{TO} \cdot g} = \left(\frac{n_E}{n_E-1}\right) \cdot \left(\frac{1}{L/D} + \sin\gamma\right) \quad (4.17)$$

n_E number of engines;
 L/D lift to drag ratio;
 γ the climb gradient.

In case of a propeller driven airplane, equation 4.18 is used:

$$\frac{P_{S,TO}}{m_{MTO} \cdot g} = \left(\frac{n_E}{n_E-1}\right) \cdot \left(\frac{1}{E_{TO}} + \sin\gamma\right) \cdot \left(\frac{V_2 \cdot g}{n_{P,CL}}\right) \quad (4.18)$$

4.5 Sizing to Missed Approach Requirement

The missed approach situation is similar to the second segment climb requirement with one engine inoperative. After the missed approach, the airplane has to have enough thrust to be able to climb again as required. Therefore equation 4.19 is similar to equation 4.17, only now a mass ratio is added.

$$\frac{T}{m_{TO} \cdot g} = \left(\frac{n_E}{n_E-1}\right) \cdot \left(\frac{1}{L/D} + \sin\gamma\right) \cdot \frac{m_{ML}}{m_{MTO}} \quad (4.19)$$

Again, the same simplifications for the climb gradient can be made:

$$\sin\gamma \approx \frac{\text{climb gradient}}{100} \quad (4.15)$$

In case of a propeller driven airplane, equation 4.20 is used:

$$\frac{P_{S,TO}}{m_{MTO} \cdot g} = \left(\frac{n_E}{n_E-1}\right) \cdot \left(\frac{1}{E_{TO}} + \sin\gamma\right) \cdot \frac{m_{ML}}{m_{MTO}} \cdot \left(\frac{V_2 \cdot g}{n_{P,CL}}\right) \quad (4.20)$$

5 Maximum Glide Ratio in Cruise and Oswald Efficiency Factor

In this part there will be a brief explanation on the calculation of the maximum glide ratio in cruise, E_{max} and the estimation of the Oswald factor, e . But in order to understand all this better, there will be a brief theoretical background on airplane drag.

5.1 Brief Theoretical Background on Airplane Drag

In airplane design, it is not only important to produce lift, it is also important to produce this lift as efficient as possible. The ratio of lift to drag, L/D , gives us an idea on how aerodynamically efficient the lift is produced. The more drag, the less efficient of course.

In order to minimize the drag, the amount of drag that will be produced has to be estimated first. Equation (5.1) gives a simple idea on the amount of drag produced:

$$C_D = C_{D,o} + \frac{C_L^2}{\pi e AR} \quad (5.1)$$

C_D	total drag coefficient for the entire airplane;
$C_{D,o}$	parasite drag coefficient for entire airplane at zero lift;
C_L	lift coefficient for entire airplane;
AR	aspect ratio;
e	Oswald efficiency factor.

The term $C_L^2/(\pi e AR)$ is the drag coefficient due to lift including both induced drag and the contribution to parasite drag due to lift (**Anderson 2011**). Now this is where the Oswald efficiency factor, e comes in to play. The Oswald efficiency factor is a correction factor for the non-elliptical distribution of lift. For preliminary sizing it is important to get a good estimation of this factor. Therefore a more detailed calculation according to **Nita 2012** is implemented in SAS Optimization.

5.2 Estimating the Oswald Efficiency Factor

Following method for estimating the Oswald efficiency factor is the method proposed by M. Nita and D. Scholz (Nita 2012).

First step in estimating the Oswald factor is calculating a theoretical Oswald factor, e_{theo} . The theoretical Oswald factor is an Oswald factor that is not yet corrected for fuselage interference, zero lift drag influence and Mach number influence (Nita 2012). This theoretical Oswald factor is calculated by use of following equation:

$$e_{theo} = \frac{1}{1+f(\lambda-\Delta\lambda)\cdot AR} \quad (5.2)$$

$f(\lambda - \Delta\lambda)$ is the Hörner function that is corrected by the factor $\Delta \lambda$ so that it is useable for swept wings as well. The Hörner function accounts for the viscous component of the Oswald factor and is given by.

$$f(\lambda - \Delta\lambda) = 0,0524(\lambda - \Delta\lambda)^4 - 0,15(\lambda - \Delta\lambda)^3 + 0,1658(\lambda - \Delta\lambda)^2 - 0,0706(\lambda - \Delta\lambda) + 0,0119 \quad (5.3)$$

Figure 5.1 is a plot of the un-shifted Hörner function.

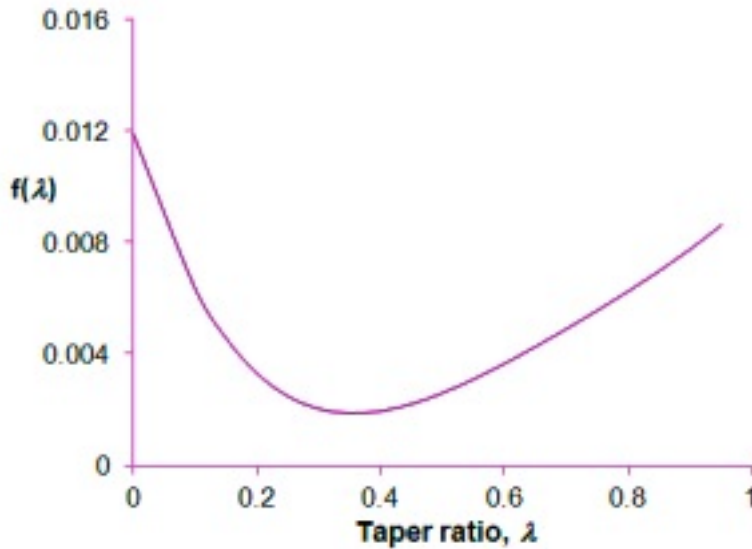


Figure 5.1 Plot of the Hörner function (Nita 2012)

The swept wing shifting correction is given as (Nita 2012):

$$\Delta\lambda = -0,375 + 0,45 \cdot e^{-0,0375\varphi_{25}} \quad (5.4)$$

For each sweep, there is an optimal taper ratio that minimizes the induced drag. This suggested taper ratio for an approximate elliptical wing loading is given as:

$$\lambda_{opt} = 0,45 \cdot e^{-0,0375\varphi_{25}} \quad (5.5)$$

With e as the Euler number and φ_{25} as the wingsweep at 25 % chord line in degrees. For unswept wings, 0,45 is the ideal taper ratio.

As previously said, the theoretical Oswald factor is not yet corrected for fuselage interference, zero-lift drag influence and Mach number influence. Hence, some correction factors have to be added that account for these influences. Following equation for calculating the Oswald efficiency factor is obtained:

$$e = e_{theo} \cdot k_{e,F} \cdot k_{e,D_o} \cdot k_{e,M} \quad (5.6)$$

According to **Nita 2012** $k_{e,F}$ can be obtained if the ratio between fuselage diameter and span is known. k_{e,D_o} is a statistical factor accounting for the change of Oswald Factor based on a change of zero-lift drag depending on the airplane category. Values for these correction factors according to **Nita 2012** are given in **Table 5.1**. Following equation should be used:

$$k_{e,F} = 1 - 2 \cdot \left(\frac{d_F}{b}\right) \quad (5.7)$$

Table 5.1 Correction factors according to **Nita 2012**

Airplane Category	d_F/b	$k_{e,F}$	k_{e, D_o}
All	0,114	0,974	-
Jet	0,116	0,973	0,873
Business Jet	0,120	0,971	0,864
Turboprop	0,102	0,979	0,804
General Aviation	0,119	0,971	0,804

For the Mach number correction $k_{e, M}$ is given as followed by **Nita 2012**:

$$k_{e,M} = \begin{cases} a_e \cdot \left(\frac{M}{M_{comp}} - 1\right)^{b_e} + 1, & M \geq M_{comp} \\ 1, & M \leq M_{comp} \end{cases} \quad (5.8)$$

Where a_e and b_e are statistically determined factors. For commercial transport airplanes **Nita 2012** gives following values: $a_e = -0,001521$ and $b_e = 10,82$.

5.3 Estimating Maximum Glide Ratio in Cruise

The glide ratio is an indication on how aerodynamical efficient an airplane is and is visualised in **Figure 5.2** and calculated by use of equation 5.9 (Scholz 2012).

$$E_{max} = k_E \cdot \sqrt{\frac{AR}{S_{WET}/S_W}} \quad (5.9)$$

It is obvious from this equation that the lift-to-drag ratio increases with a higher aspect ratio and a smaller ratio of wetted area to total wing area.

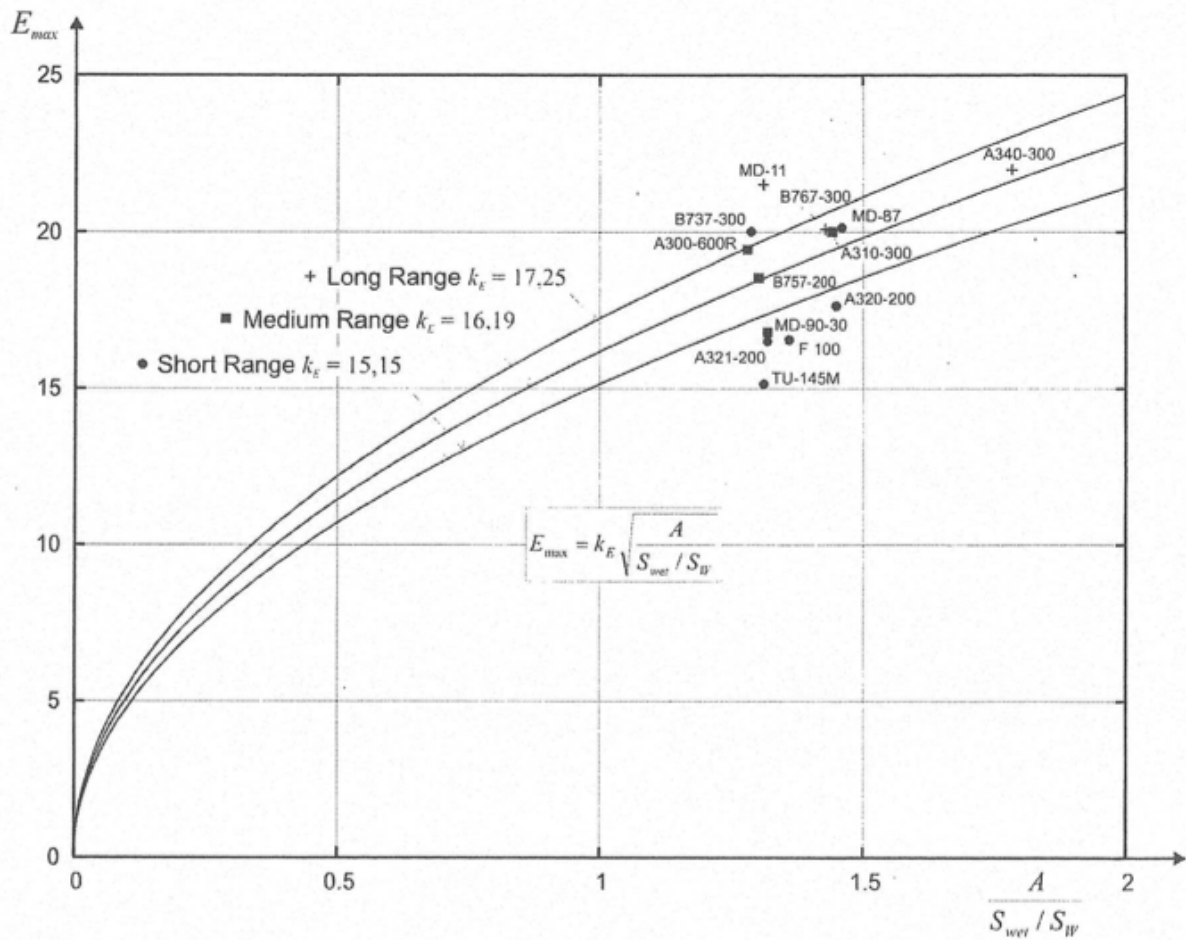


Figure 5.2 Estimation of glide ratio, wetted area and wing area (Scholz 2012)

k_E can be calculated as follows

$$k_E = \frac{1}{2} \sqrt{\frac{\pi e}{C_f}} \quad (5.10)$$

6 Building the SAS Optimization Tool for Part 25 and Part 23

This part of the thesis will explain the way of work that is done to build the SAS optimization tool for Part 25. First the general approach will be discussed followed by the changes and extra implementations compared to the SAS Classic tool. An exact copy of the codes of the different algorithms is given in **Appendix B**.

The idea behind building SAS Optimization was to develop a tool that is not that big and complex as OPerA but not that simple as the SAS Classic tool. There was a need for a tool that students could use for simple airplane sizing but with the extra abilities to calculate the Oswald Factor more accurate, calculate the Specific Fuel Consumption and most important do an optimization on the calculated results. The OPerA tool can do all this but is far too detailed for students in order to be able to fully understand the parameters and play around with them without getting confused with parameters where students have no knowledge of.

6.1 Getting From OPerA to a Basic Version of SAS Optimization for Part 25

The decision was made to start from the OPerA tool and do top-to-bottom deconstruction of the tool. First idea was to start deleting tab per tab small amounts of cells and see if the tool still works, if not a more detailed look would have been done to see which cell made the tool crash. When this was started, it seemed that this would take a long time, as it was difficult to see what the effect was of deleting one cell because of the big amount of tabs and cells. Therefore a new idea for this deconstruction was used.

In order to get an efficient deconstruction of the tool, a mapping was performed. By mapping following technique is meant.

First step was analysing which tabs should be kept in the final tool and which ones could be deleted. Next step was giving all the tabs each a different colour or patron. After this, each tab that had to stay in the final tool was analysed cell by cell in order to see what was the source for the formula or input in each cell and given the colour of the tab where the data came from. When this was finally finished for all the tabs that had to stay, there was a clear overview on what could be deleted without problem and what had to be made independent from the tabs that would be deleted. **Figure 6.1** gives an example of the mapping view

	A	B	C	D	E	F	G	H
1	7.) SFC Calculation Model (Herrmann 2010)							
2								
3	Cruise Mach number	M _{CR}	0.70					
4	Cruise altitude	H _{CR}	9059.82 m					
5	By Pass Ratio	BPR	11.28					
6	Take-off Thrust (one engine)	T _{TO}	122.16 kN					
7	Overall Pressure ratio	OAPR	39.72					
8	Turbine entry temperature	TET	1454.51					
9	Inlet pressure loss	ΔP/P	2%					
10	Inlet efficiency	η _{inlet}	0.92					
11	Ventilator efficiency	η _{ventilator}	0.88					
12	Compressor efficiency	η _{compressor}	0.87					
13	Turbine efficiency	η _{turbine}	0.90					
14	Nozzle efficiency	η _{nozzle}	0.98					
15	Temperature at SL	T ₀	288.15 K					
16	Temperature lapse rate in troposphere	L	0.0065 K/m					
17	Temperature in stratosphere	T _{stratosphere}	216.65 K					
18	Temperature in troposphere	T _{troposphere}	229.26 K					
19	Temperature at cruise altitude	T(H _{CR})	229.26 K					
20	Dimensionless turbine entry temperature	φ	6.34					
21	Ratio of specific heats, air	γ	1.40					
22	Ratio between stagnation point temperature and temp	ψ	1.12					
23	Temperature function	χ	2.10					
24	Gas generator efficiency	η _{gasgen}	0.97					
25	Gas generator function	G	1.78					
26	Specific Fuel Consumption	SFC	0.57 kg/daN/h					
27	Specific Fuel Consumption	SFC	1.593E-05 kg/N/s					
28								
29								
30								
31								
32								
33								
34								
35								
36								
37								
38								
39								
40								
41								
42								
43								
44								
45								
46								
47								
48								

Figure 6.1 Mapping of the SFC tab

After making these cells independent, the tabs could be deleted entirely instead of cell per cell. This way, it was made sure that the tool would keep on working all the time and no times was lost trying to find what caused the tool to crash.

The result of all this was a basic version of the SAS Optimization tool with already a SFC calculation. Next step would implement the improvements such as the more accurate Oswald factor calculation and making the optimizer work.

6.2 Upgrading the Basic SAS Optimization Tool for Part 25 to the Final Version

In order to make the SAS Optimization tool user friendly the idea was brought up of collecting all input and output parameters together with the action buttons on one tab. This meant that the user is able to control the entire tool just with the INPUT tab but can still make relations between input parameters for example the lift coefficients for landing and take-off could be made dependent on each other.

Therefore first step in building the INPUT tab was making sure that all the cells that needed an input before were linked to the INPUT tab.

The user is now also informed on what the lower and upper limit are for the input values. These limits are also used in the optimization algorithm together with check boxes for optimization parameter selection.

On the input side following extra parameters were added: choosing the design goal, choosing the method for Oswald factor calculation, selection if fuselage outer diameter is known, value for the fuselage outer diameter, selection for the k_E value, selection for method of relative wetted area calculation, selection of the relative empty mass and finally the value for the relative empty mass. **Figure 6.2** shows an image of the input parameters.

Parameter	Value	Low	High		yes/no
S_LFL	1447,8	1400	2000		no
S_TOFL	1767,83	1500	2000		no
CL_maxL	3,392638372	2,5	3,4		no
CL_maxTO	2,95268798	2,5	3,4		no
mML_to_mMTO	0,87755102	0,86	1		no
AR	8,899210334	8	12		yes
n_E	2	2	4		no
n_PAX	180	100	250		no
m_cargo	2516	0	3000		no
Phi_25	25	0	35		no
Lambda	0,213	0,15	0,5		no
t_to_c	0,119	0,1	0,2		no
BPR	6	7	18		no
M_CR	0,714025374	0,55	0,85		yes
Range	1510	1208	1812		no
Range_type	1	1	2		no
Reserve_type	2	1	2		no
Design_goal	1	1	6		no
Reference_values	1	0	1		no
K_APP	1,79				
K_TO	2,43				
DC_D.stat.2Seg	0				
K_e.2Seg	0,96				
DC_D.stat.MA	0				
Choose: Certification basis	FAR Part 25				
K_e.MA	0,98				
Select method for oswald factor	Own value				
Own value	0,783648447				
Fuselage outer diameter known?	no				
d_Fo	---				
Select method for k_E	Own value				
k_E	13				
Select method for relative wetted area	From statistics				
S_wet / S_w	---				
S_to_alternate	200				
M_min	0,997				
M_minTO	0,993094905				
M_minCLB	0,993094905				
M_minDES	0,993094905				
M_minL	0,993094905				
Relative operating empty mass, chosen	Own value				
m_OE/m_MTO (own value)	0,561142857				
Select airfoil type	Supercritical				

Figure 6.2 Input parameters on the INPUT tab.

After adjusting the INPUT tab, the tab for calculating the maximum glide ratio, E_{max} was changed by calculating the Oswald factor according to **Section 5.2** and the glide ratio according to **Section 5.3**.

Next step taken was making sure the codes of the macros were working again like they used to work on OPerA. In order to do this, not a lot of changes had to be made. Basically the declaration and position defining of what was an input and what was an output value had to be changed. When this was done, decisions were made to add some extras and improvements in the macros.

First macro that was changed was the DP_Fast macro, also known as the macro for finding the design point. This macro is now working according to the design goal that is selected. This macro basically uses the solver to vary the value of V/V_m in order to get a minimum value of the design goal that is selected and by doing this it moves the cruising line on the matching chart.

In SAS Optimization the diagonal macro now also works according to the selected design goal, it will plot a graph of the results, giving the chosen design goal in function of the chosen input parameter that is varied. This way the user gets a general view that shows if the results make sense or not.

In OPerA the differential evolution only gave the results by writing down all the possible airplanes in the Results DE tab, but it did not show what was the optimum airplane according to the chosen output parameter that was varied. In SAS Optimization this is changed. In the new tool it gives an optimum output value based on the design goal that was chosen and a graph that plots the value of the output parameter that is varied according to each iteration. Therefore it is important that in order to get a correct view on the results, the user selects the same output parameter as the design goal.

6.3 From SAS Optimization Part 25 Prop to SAS Optimization Part 23 Prop

The tool for Part 23 Prop is build by changing the tool for Part 25 Prop where it was needed. These changes were necessary because of different certification requirements or change in statistical factors. All these changes are explained and discussed here.

6.3.1 Stall Speed

As discussed in **Section 3.1.2** the stall speed is not a real requirement, as other requirements can be met instead. But the decision was made to make sure that the tool will work with the 61 knots limitation for single-engined airplanes and twin-engined airplanes with a MTOW equal to or less than 2 722 kg.

In order to implement this requirement in the tool, a stall speed check is added on the PS I tab. If the airplane is a single-engined airplane or a twin-engined airplane with a MTOW equal to or less than 2 722 kg, it will check if the stall speed is not exceeded. When it does not exceed 61 kt it will give a check value of “1” in the output parameters on the INPUT tab, which is used for the optimization. If the airplane is twin-engined with a MTOW of more than 2 722 kg, the check value will also be “1” and the stall speed check on the PS I tab will show “OK” as this requirement does not have to be met for these airplanes.

With a given stall speed, a maximum wingloading can be calculated according to **Section 4.1**. Therefore this is done in the tool now according to equation (4.1) and shown in the Matching Chart.

The wing loading for the design point is defined either by the stall speed requirement or by the landing requirement. The tool will automatically choose the lower value of these two as the lowest value defines the limit.

6.3.2 Approach

Figure 6.3 shows an illustration of the landing distance defined by Part 23 and discussed in **Section 3.1.9**.

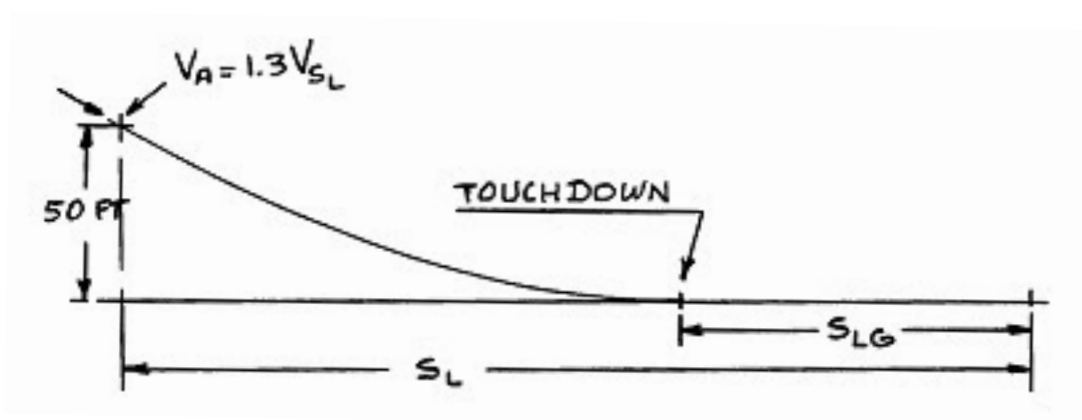


Figure 6.3 Landing distance according to Part 23 (Roskam)

As described in **Section 4.3** by equation 4.5, the approach speed has a square effect on the landing field length, s_L :

$$V_{APP} = k_{APP} \cdot \sqrt{s_{LFL}} \quad (4.5)$$

In order to find k_{APP} the most logic thing to do would be to plot the landing field length in function of the square of the approach speed. But as it was very difficult to find complete and useful data of different airplanes, another method was used according to **Roskam**. In this method the first step is defining the relationship between the landing ground run and the square of the stall speed in landing configuration. After this, the relationship between the landing field length and the landing ground run is analysed. The data used, can be viewed in Appendix A

Figure 6.4 is a graph showing the relationship between the landing ground run (ft) and the square of the stall speed in landing configuration ($\sqrt{m/s}$). This graph suggests following relationship:

$$s_{LG} = 0,2711 \cdot V_{SL}^2 \quad (6.1)$$

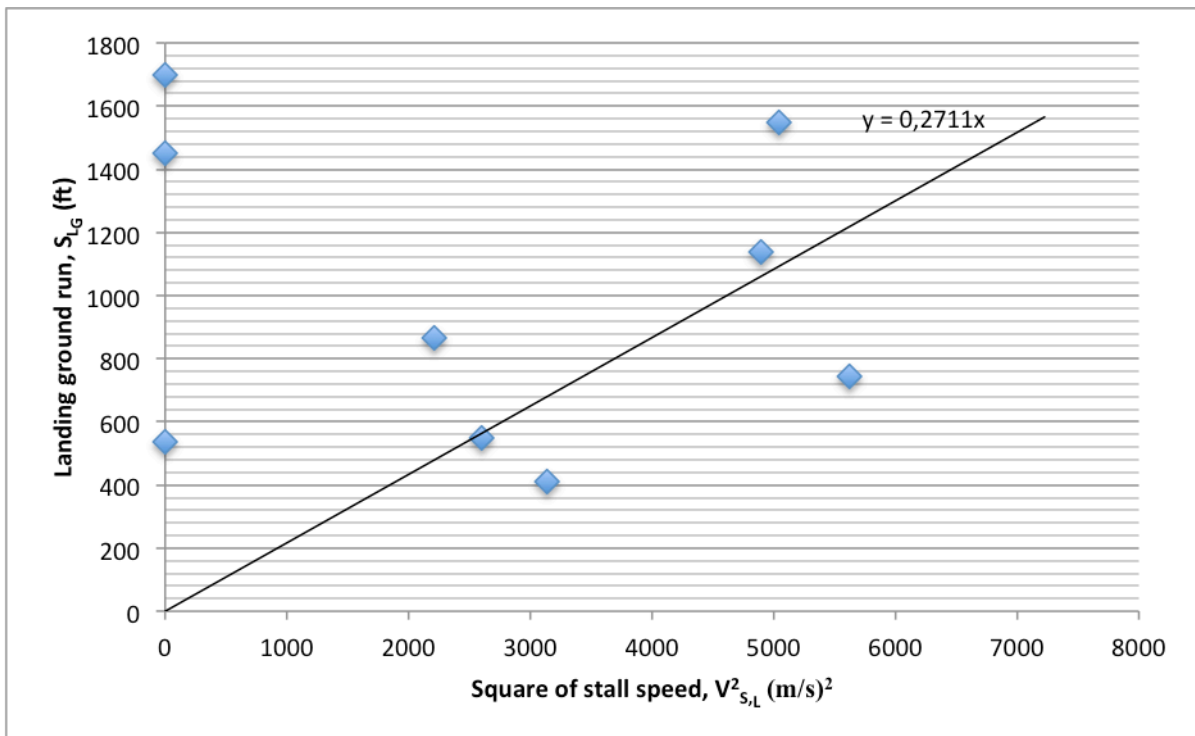


Figure 6.4 Landing ground run in function of the square of the stall speed

Figure 6.5 shows the relationship between the total landing field length and the ground run. Following relationship is suggested:

$$s_{LG} = 1,855 \cdot s_{LFL} \quad (6.2)$$

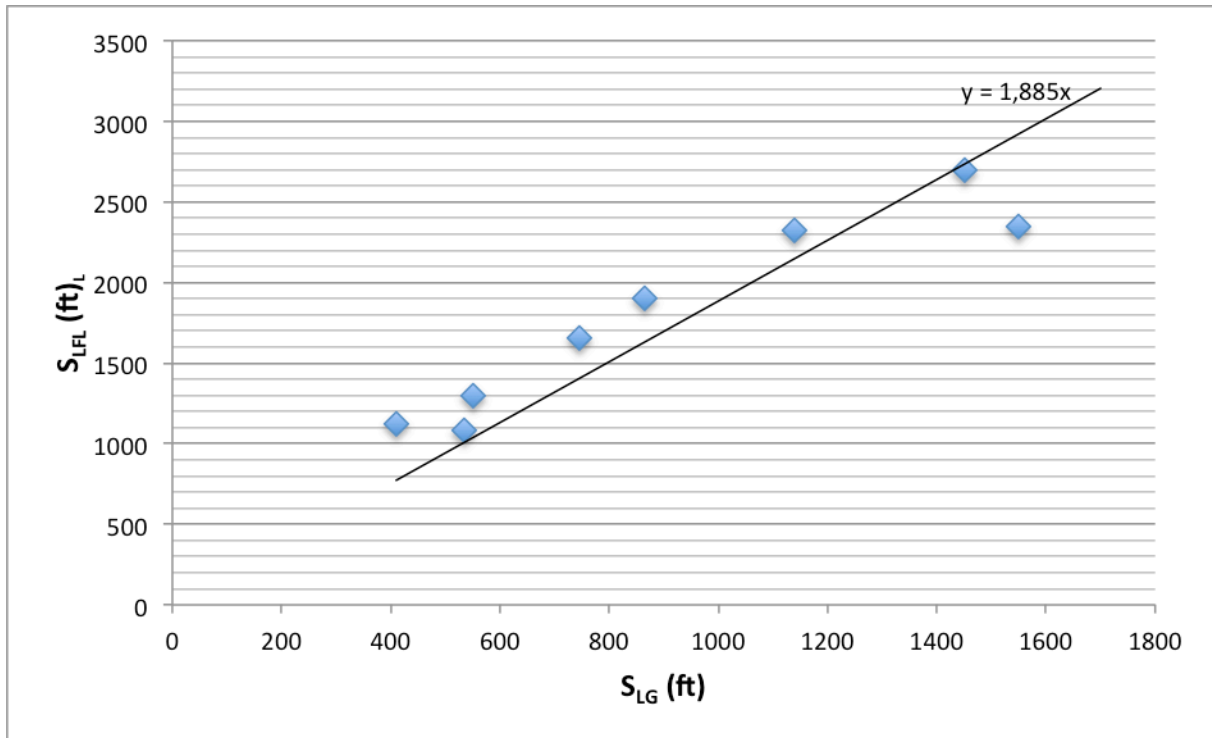


Figure 6.5 Landing field length in function of landing ground run

Combining equations (4.5), (6,1) and (6,2) and transforming knots into m/s and ft into m, we get following equation:

$$V_{APP} = 1,694 \cdot \sqrt{S_{LFL}} \quad (6.3)$$

This value for k_{APP} is based on own statistical research for airplanes defined by Part 23. **Roskam** suggests a value of 1,690. This is an indication that the statistical analysis is correct.

6.3.3 Take-off

As shown in **Section 4.2**, equation 4.4 can be used to calculate the wingloading. To do this, it has to be multiplied by the wing loading, which is calculated in the landing section of the tool. But in order to use equation 4.4, a value is needed for k_{TO} .

$$\frac{\frac{P_{TO}}{m_{MTO}}}{\frac{m_{MTO}}{S_W}} = \frac{k_{TO}}{S_{TOFL} \cdot \sigma^{3/2} \cdot c_{L,max,TO}^{3/2} \cdot \eta_{Truckenbrodt}} \quad (4.4)$$

By re-arranging equation 4.4 to k_{TO} , equation 6.4 is obtained:

$$k_{TO} = \left(\frac{P_{TO}/m_{MTO}}{m_{MTO}/S_W} \right) \cdot S_{TOFL} \cdot \sigma^{3/2} \cdot C_{L,MAX,TO}^{3/2} \cdot \eta_{TRUCKENBRODT} \quad (6.4)$$

This equation suggests that we can find an average value of k_{TO} by plotting $\left(\frac{P_{TO}/m_{MTO}}{m_{MTO}/S_W} \right)$ in function of $\frac{1}{S_{TOFL} \cdot \sigma^{3/2} \cdot C_{L,MAX,TO}^{3/2} \cdot \eta_{TRUCKENBRODT}}$. By doing this, **Figure 6.5** is obtained. Out of this figure a value of $k_{TO} = 75,615 \text{ Wm}^4/\text{kg}^{5/2}$ is suggested. The data used can be viewed in Appendix A.

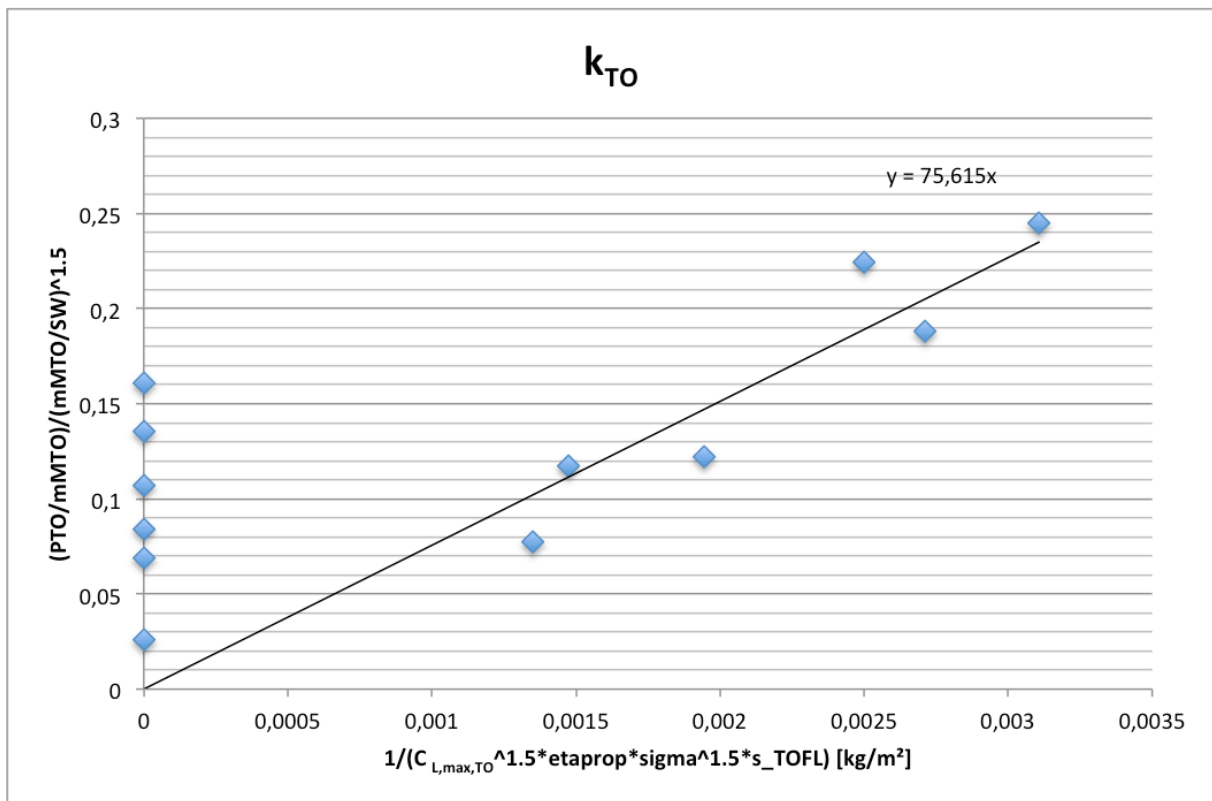


Figure 6.6 Graph for obtaining k_{TO}

In order to check if this value is correct, k_{TO} was calculated for different airplanes in the Part 23 category. These calculations suggest an average value of $72,92 \text{ Wm}^4/\text{kg}^{5/2}$.

6.4 2nd Segment

As described in **Section 3.1.4** for single-engined airplanes there is not a one engine inoperative requirement but there is an all engines operative requirement that requires a climb gradient of 8,3 % for airplanes with a MTOW of less than 2 722 kg and 4 % for airplanes with a MTOW higher than 2 722 kg. To implement this in the tool, the powerloading is calculated for these climb gradients depending on the MTOW and with all engines operative.

For twin-engined airplanes the tool changes the value of the one engine inoperative climb gradient according to the chosen category. In case of a commuter category airplane, the value of the one engine inoperative climb gradient is 2 %. For those twin-engined airplanes not in the commuter category, the value is decided to be 0,75 % according to **Section 3.1.5**.

6.5 Missed Approach

According to **Section 3.1.5**, the certification requirements specify a missed approach requirement for commuter category airplanes. This requirement is not specified for twin-engined airplanes in the normal, utility and aerobatic categories but is calculated in the tool.

The required climb gradient for commuter category airplanes with one engine inoperative must be at least 2,1 %. This gradient is also used for twin engined airplanes not defined by the commuter category.

In case of a one-engined airplane, the calculated power to mass ratio will have a value of 0, this means the line on the matching chart will shift down.

6.6 Engine Choice

In SAS Optimization Part 23 Prop the user can choose a normal piston engine or a turbo-charged engine. For the normal piston engine, the tool will keep in account the loss of power due to the fact that the cruise altitude is higher than sea level. The available power can be calculated with following formula:

$$P_{CR} = P_{SL} \cdot [\sigma(1 + C_H) - C_H] \quad (6.5)$$

P_{SL}	Power at sea-level
σ	relative density

C_H constant according to altitude, suggested value: 0,132.

In case of a turbo-charged engine, the tool assumes that the engine is designed in a way that the same power is available at cruise-altitude as at sea level.

7 Users Guide to SAS Optimization

In this chapter of the thesis, an explanation will be given on what exactly SAS Optimization is and what it is used for. After this explanation, a users guide is provided in order to be able to work with the tool as a new user.

SAS Optimization is developed mainly for students because of the need to have a tool that can perform simple aircraft sizing like the SAS Classic tool, with the main advantages of the OPerA tool. The OPerA tool is far too complex to understand for students while the SAS Classic tool, doesn't allow automatic optimization and therefore something in the middle was needed.

7.1 What is SAS Optimization?

SAS Optimization is a Simple Aircraft Sizing tool with the ability to perform optimization on the preliminary sizing results with a more detailed glide ratio calculation and SFC calculation. It is a Microsoft Excel based tool that uses the Excel Solver and Visual Basic macros.

The main goal of using the tool is to perform the automatic optimization by use of the genetic algorithm used in the OPerA tool. The tool should be used as a sort of reference if the design makes sense, by looking at the matching chart.

7.2 Structure of the Tool

To get an overview on how the tool looks like the structure of the tool will be discussed in this section.

When the user opens the tool he or she will see that there are several tabs. These tabs are included in the tool: *INPUT*, *DP*, *PS I*, *E_{max} Cr*, *PS II*, *SFC*, *MC*, *Results DE* and *Res. DOE Diag*. **Figure 7.1** shows these different tabs in the tool. Each tab has its purpose of course and this will be explained now.

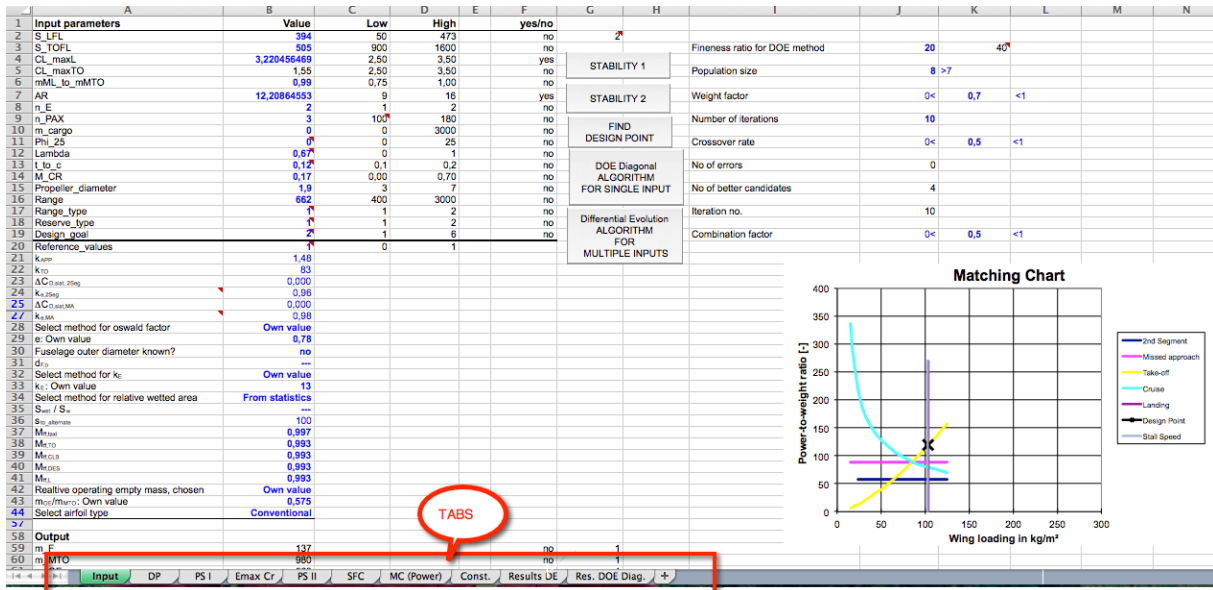


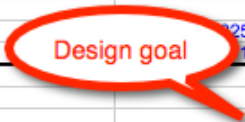
Figure 7.1 Overview of the different tabs in the tool

7.2.1 The Input Tab

First tab, and probably the most important one, is the Input tab. A major advantage of the SAS Optimization tool compared to the SAS Classic tool is the fact that the user completely controls the program from the Input tab. On the Input tab, all input values, the most important output values, the matching chart, optimization set-up and action buttons are gathered. Following blocks can be distinguished on this tab: Input, Output, Matching Chart, Optimization Set-up and the action buttons.

In the Input block, the user fills in the values for the asked parameters. The Low and High columns provide the user with an indication of minimum and maximum values. An important Input is the design goal parameter. This parameter gives the user a choice for an optimization goal, for example the maximum take-off mass can be minimized. Choosing the design goal is done by numbers, each number has a design goal and the different options are given as a comment in this cell. It is important that the user only changes values on the Input tab, by changing values in other tabs, the formulas in the respective cell will be deleted and this might cause an error in the calculation process done by the tool. The user will also notice a column with yes/no, this column is used to select which parameters can be varied for the optimization. **Figure 7.2** shows the Input block.

Parameter	Value	Low	High	yes/no
S_LFL	1447,8	1400	2000	no
S_TOFL	1767,83	1500	2000	no
CL_maxL	3,392638372	2,5	3,4	no
CL_maxTO	2,95268798	2,5	3,4	no
mML_to_mMTO	0,87755102	0,86	1	no
AR	12	8	12	yes
n_E	2	2	4	no
n_PAX	180	100	250	no
m_cargo	2516	0	3000	no
Phi_25	25	0	35	no
Lambda	0,213	0,15	0,5	no
t_to_c	0,119	0,1	0,2	no
BPR	6	7	0	no
M_CR	0,25374	0,55	0,85	no
Range	1510	1208	1812	no
Range_type	1	1	2	no
Reserve_type	2			no
Design_goal	2			no
Reference values	1			
K_APP	1,79			
K_TO	2,43			
DC_D,stat,2Seg	0			
K _{α,2Seg}	0,96			
DC_D,stat,MA	0			
Choose: Certification basis	FAR Part 25			
K _{α,MA}	0,98			
Select method for oswald factor	Own value			
Own value	0,784			
Fuselage outer diameter known?	no			
d _{F,D}	---			
Select method for k _E	Own value			
k _E	13			
Select method for relative wetted area	From statistics			
S _{wet} / S _w	---			
S _{to_alternate}	200			
M _{It,taxi}	0,997			
M _{It,TO}	0,993			
M _{It,CLB}	0,993			
M _{It,DES}	0,993			
M _{It,L}	0,993			
Relative operating empty mass, chosen	Own value			
m _{OE} /m _{MTO} (own value)	0,5611			
Select airfoil type	Supercritical			



Minimize:

- 1) Maximum take-off mass
- 2) Mission fuel mass
- 3) Operating empty mass
- 4) Take-off thrust
- 5) Wing area
- 6) Adjust the cruise line in the matching chart

Figure 7.2 Input block on the Input tab

Next block is the Output block; here the most important output values are gathered together with some check values. These check values are an indication for the user if the airplane can actually exist and are used for the optimization in order to only give realistic airplanes in the results. It is important that these checks have a value of “1”. **Figure 7.3** shows the Output block.

Output	
m_F	12682
m_MTO	72775
Swet_to_SW	6,3
m_OE	40837
SFC	1,561E-05
V_to_Vmd	0,96
mMTO_to_SW	600
T_to_W	0,329
h_CR	12337
V_CR	211
m_ML	63864
S_W	121
T_TO	117419
E	17,9
C_L	0,90
E_max	17,94
Bs	24589250
CL_maxL_swept	3,07
Osw	0,784
Lambda_opt	0,18
CL_maxTO_swept	2,68
b_geo	38,14
mML_Airbus	64300
check_DP	1
check_fuel-tank-size	1
check_fuel	1

Check values

Figure 7.3 Output block on the Input tab

In the Optimization Set-up block, the user can change the preferences for the Differential Evolution algorithms. **Figure 7.4** shows the set-up parameters.

Fineness ratio for DOE method	15	15
Population size	8	>7
Weight factor	0<	0,25 <1
Number of iterations	5	
Crossover rate	0<	0,5 <1
No of errors	0	
No of better candidates	5	
Iteration no.	8	
Combination factor	0<	0,75 <1

Figure 7.4 Optimization Set-up Block on the Input tab

The user should only change following parameters: *Fineness ratio*, *Population size* and *Number of iterations*. The Fineness ratio defines in how many steps the chosen input value will be divided. The population size defines the number of starting values that will be randomized and should have a minimum value of 7. Finally the number of iterations defines how many iterations the optimizer will perform. Of course the higher these values are, the better the result will be. But this will also take more time for the solver.

The Matching Chart shows the visualisation of the performance parameters. In this chart the design point will be found, which provides the user with the most logic design. More will be explained when the MC tab is discussed. **Figure 7.5** shows an example of the Matching Chart.

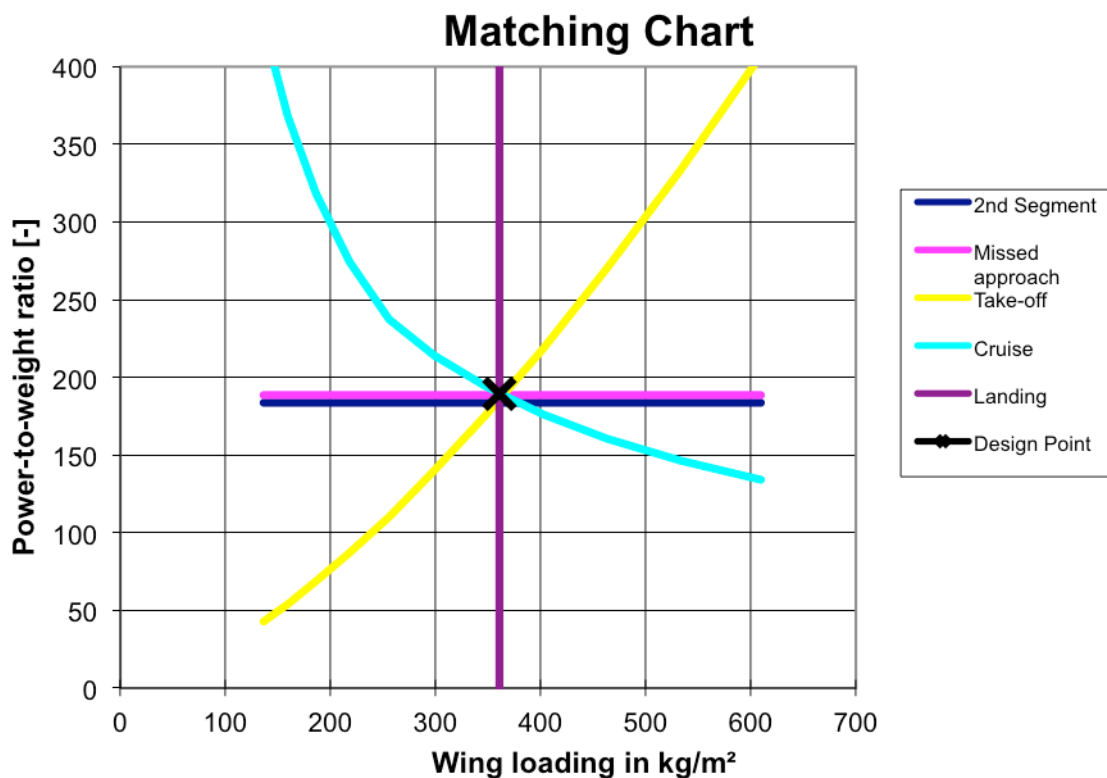


Figure 7.5 Matching Chart in the Input tab

Final block of the Input tab discussed is the action button block. This block allows the user to perform different actions. Five buttons can be distinguished: *STABILITY 1*, *STABILITY 2*, *FIND DESIGN POINT*, *RUN DOE Diagonal ALGORITHM FOR SINGLE INPUT*, *RUN Differential Evolution ALGORITHM FOR MULTIPLE INPUTS*. **Figure 7.6** shows these buttons.

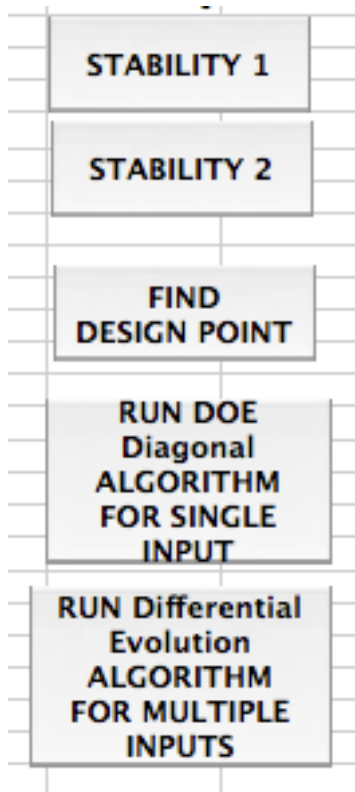


Figure 7.6 Action Buttons on the Input tab

The *STABILITY 1* and *STABILITY 2* buttons are needed in case the tool “crashes”. The tool calculates all the parameters but there are loops in it. This means that when one input value causes an error, for example a Mach number that is too high, most of the calculated values will get an error as well. In order to get out of this loop *STABILITY 1* puts constant values in key cells. By doing this, the tool gets out of the loop, giving the user the chance to change the input value back to a value that is allowed. Because *STABILITY 1* puts these constant values in the key cells, it is necessary to get the formulas back in these cells; this is done by *STABILITY 2*.

FIND DESIGN POINT is used to find the most logical design point in the Matching Chart; it does this by shifting the cruise line.

RUN DOE Diagonal ALGORITHM FOR SINGLE INPUT is used when the user wants to see the effect of varying one input parameter on one output parameter.

Now the most valuable button probably is the *RUN Differential Evolution ALGORITHM FOR MULTIPLE INPUTS* button, as it allows the user to optimize the design by varying multiple input parameters. Here the relationship between input and output randomizes a set of values (the population) to find an optimum combination.

7.2.2 The DP Tab

The DP tab is not really useful for the user, but is used by the *FIND DESIGN POINT* macro and the *DIFFERENTIAL EVOLUTION* macro. The design point is defined by the minimum required Thrust- or Power-to-Weight ratio and the maximum allowable wing loading. Therefore the tool looks for the maximum value of Thrust- or Power-to-Weight ratio and the minimum value of wing loading.

The *DIFFERENTIAL EVOLUTION* macro varies the value of V/V_m in order to find minimum value for the chosen design goal. These design goals are shown as well in the DP tab. **Figure 7.7** gives an overview on the DP tab

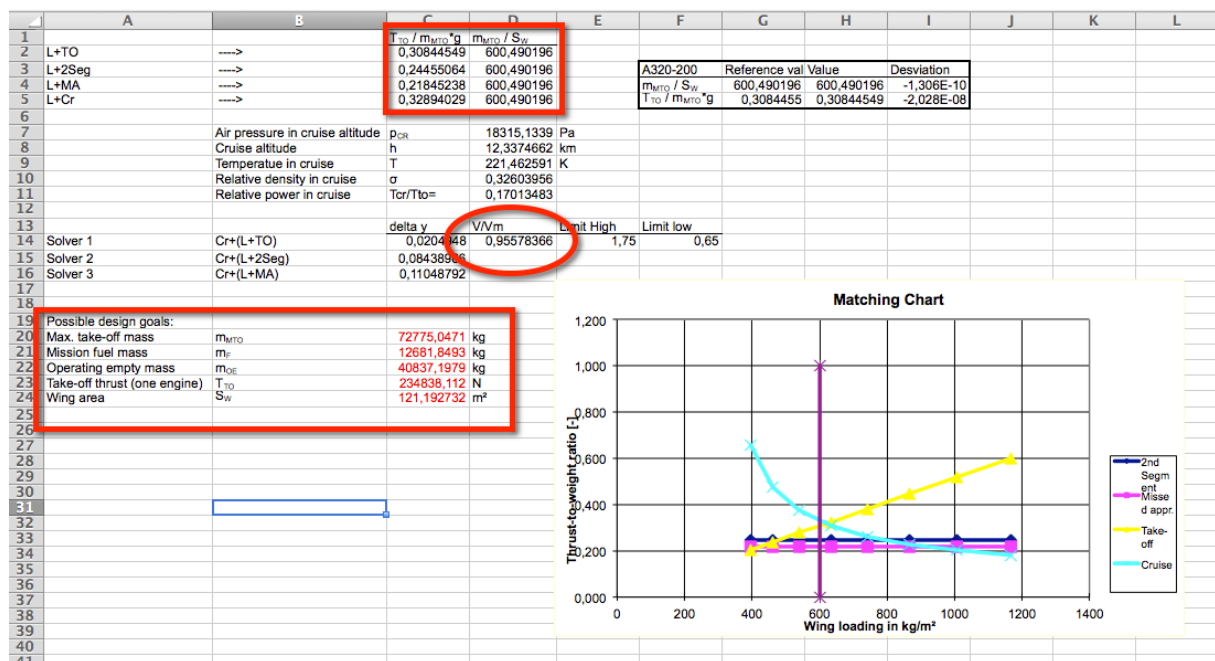


Figure 7.7 Overview of the DP tab

7.2.3 The PS I Tab

The PS I tab, is the tab where the preliminary sizing I is performed, based on **Scholz 2012** and mostly described in **Chapter 4**. Several blocks can be distinguished again: Approach and landing field length calculations, Landing and Take-off calculations and the 2nd Segment block with the climb and missed approach calculations.

Approach				
Factor	k_{APP}		1,79 (m/s ²) ^{0,5}	
Conversion factor			1,944 kt / m/s	
Landing field length				
Landing field length	S_{LFL}		1447,8 m	
Approach speed	V_{APP}		68,1 m/s	
Approach speed	V_{APP}		132,394 kt	$V_{APP} = k_{APP} \cdot \sqrt{S_{LFL}}$
				$V_{APP} = \left(\frac{S_{LFL}}{k_{APP}} \right)^2$

Figure 7.8 Approach and landing field length block on the PS I tab

Landing					
Landing field length	S_{LFL}	1448 m	$k_L =$	0,03694455 * k_{APP}^2	
Temperature above ISA (288,15K)	DT_L	0 K			
Relative density	σ	1,000			
Factor	k_L	0,118 kg/m ³		$k_L = 0,03694 \cdot k_{APP}^2$	
Max. lift coefficient, landing for unswept wing	$C_{L,max,L,unswept}$	3,393			
Sweep angle, at 25% of chord	$\Phi_{1/25}$	25 °			
Max. lift coefficient, landing, as a function of sweep	$C_{L,max,L,swept}$	3,07			
Mass ratio, landing - take-off	m_{ML} / m_{TO}	0,88		$m_{ML} / S_W = k_L \cdot \sigma \cdot C_{L,max,L} \cdot S_{LFL}$	A320-200 3.409 0.87755102 526.960784 600.490196
Wing loading at max. landing mass	m_{ML} / S_W	526,96 kg/m ²		$m_{MTO} / S_W = \frac{m_{ML}}{m_{MTO}}$	
Wing loading at max. take-off mass	m_{MTO} / S_W	600,49 kg/m ²			
Take-off					
Take-off field length	S_{TOFL}	1767,83 m			
Temperature above ISA (288,15K)	DT_{TO}	0 K			
Relative density	σ	1,000			
Factor	k_{TO}	2,43 m ³ /kg			
Max. lift coefficient, take-off for unswept wing	$C_{L,max,TO,unswept}$	2,95			
Expreience value for $C_{L,max,TO}$	$C_{L,max,TO}$	2,68			
Max. lift coefficient, take-off, as a function of sweep	$C_{L,max,TO,swept}$	2,68			
Slope	a	0,0005137 kg/m ³		$a = \frac{T_{TO} / (m_{MTO} \cdot g)}{m_{MTO} / S_W} = \frac{k_{TO}}{S_{TOFL} \cdot \sigma \cdot C_{L,max,TO}}$	
Thrust-to-weight ratio	$T_{TO} / m_{MTO} \cdot g$ at m_{MTO} / S_W calculated from land	0,308			

Figure 7.9 Landing and Take-off block on the PS I tab

2nd Segment					
Calculation of glide ratio					
Aspect ratio	A_{Wf}	12,0			
Lift coefficient, take-off	$C_{L,TO}$	1,86			
Lift-independent drag coefficient, clean	$C_{D,0}$ (bei calculation: 2. Segment)	0,023			
Lift-independent drag coefficient, flaps	$DC_{D,flap}$	0,038			n_E sin(γ)
Lift-independent drag coefficient, slats	$DC_{D,slat}$	0,000			2 0,024
Profile drag coefficient	$C_{D,P}$	0,061			3 0,027
Oswald efficiency factor; landing configuration	e	0,8			4 0,03
Glide ratio in take-off configuration	E_{TO}	10,18			
Factor for Oswald factor	$k_{a,2Seg}$	0,96			
Calculation of thrust-to-weight ratio					
Number of engines	n_E	2			
Climb gradient	$\sin(\gamma)$	0,024			$\frac{T_{TO}}{m_{MTO} \cdot g} = \left(\frac{n_E}{n_E - 1} \right) \cdot \left(\frac{1}{E_{TO}} + \sin \gamma \right)$
Thrust-to-weight ratio	$T_{TO} / m_{MTO} \cdot g$	0,245			
Missed approach					
Calculation of the glide ratio					
Lift coefficient, landing	$C_{L,L}$	1,82			JAR-25 bzw. C FAR Part 25
Lift-independent drag coefficient, clean	$C_{D,0}$ (bei calculation: Missed Approach)	0,023			$DC_{D,gear}$ 0 0,015
Lift-independent drag coefficient, flaps	$DC_{D,flap}$	0,035969662			
Lift-independent drag coefficient, slats	$DC_{D,slat}$	0,000			
Choose: Certification basis	JAR-25 bzw. CS-25 FAR Part 25	no yes			
Lift-independent drag coefficient, landing gear	$DC_{D,gear}$	0,015			n_E sin(γ)
Profile drag coefficient	$C_{D,P}$	0,074			2 0,021
Glide ratio in landing configuration	E_L	9,66			3 0,024
Factor for Oswald Factor	$k_{a,MA}$	0,98			4 0,027
Oswald efficiency factor	e	0,77			
Calculation of thrust-to-weight ratio					
Climb gradient	$\sin(\gamma)$	0,021			
Thrust-to-weight ratio	$T_{TO} / m_{MTO} \cdot g$	0,218			$\frac{T_{TO}}{m_{MTO} \cdot g} = \left(\frac{n_E}{n_E - 1} \right) \cdot \left(\frac{1}{E_L} + \sin \gamma \right) \cdot \frac{m_{ML}}{m_{MTO}}$

Figure 7.10 2nd Segment block on the PS I tab

7.2.4 The Emax Cr Tab

This tab is used for calculating the maximum glide ratio in cruise and is included with a new and more detailed Oswald Factor calculation compared to the SAS Classic tool. The user will notify that there are four main blocks: the estimation of the Oswald Factor, estimation of k_E , estimation of the relative wetted area and finally the estimation of the maximum glide ratio in cruise, $E_{MAX,CR}$. Following figures show these blocks.

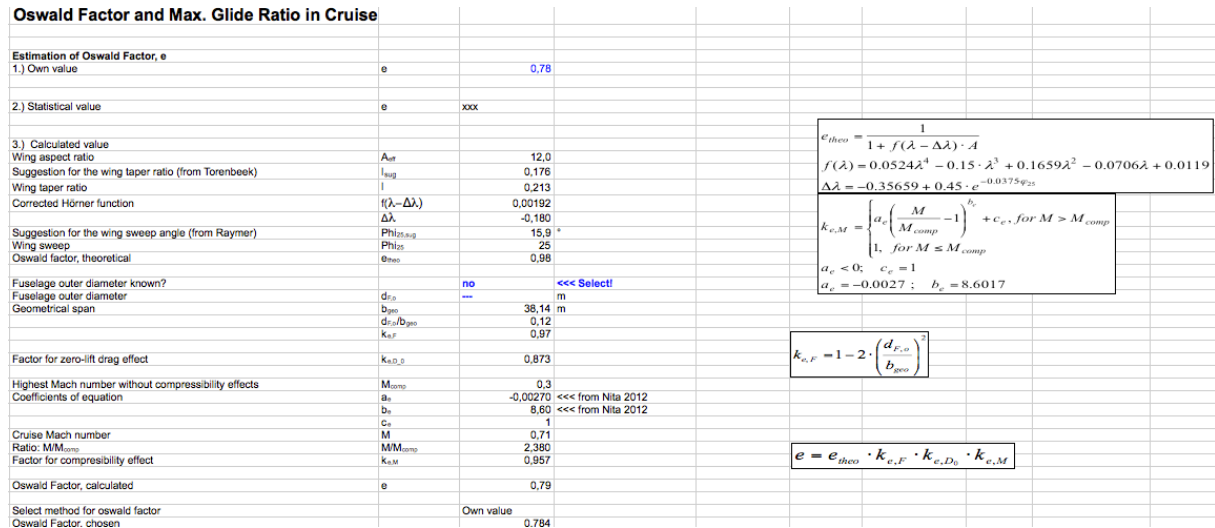


Figure 7.11 Estimation of the Oswald Factor on the Emax,Cr tab

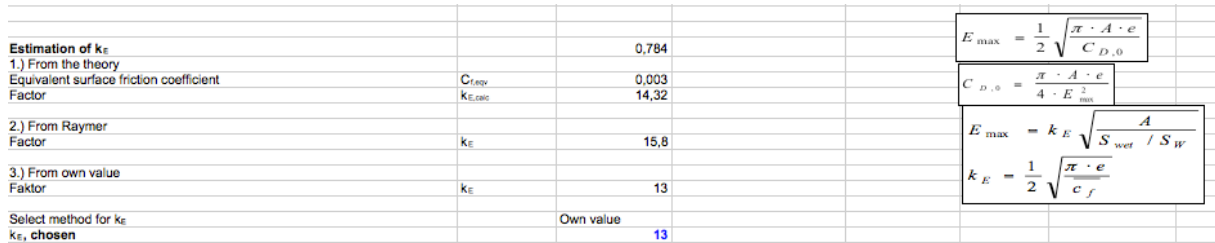


Figure 7.12 Estimation of the k_E on the Emax,Cr tab

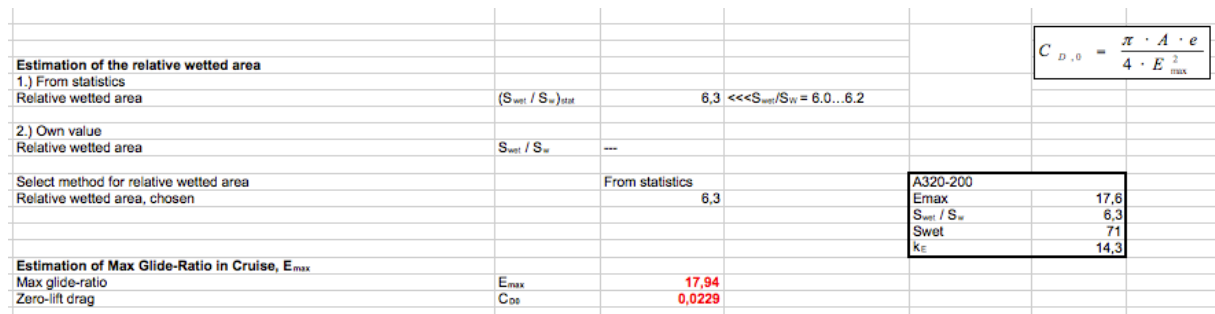


Figure 7.13 Estimation of the relative wetted areas and Max Glide-Ratio in Cruise on the Emax,Cr tab

7.2.5 The PS II Tab

On the PS II tab, the user will find more detailed calculations such as the maximum take-off mass, zero fuel mass and take-off thrust. These calculations are highlighted in yellow, as they are important parameters for optimization. **Figure 7.14** shows these parameters on the PS II tab.

Max. Take-off mass	$m_{T0, L0to}$	72775 kg	A320-200	73500 kg	-0,00986
Mass ratio, landing - take-off (from Sheet 1)	m_{ML} / m_{T0}	0,878			
Max. landing mass	m_{ML}	63864 kg	A320-200	64500 kg	-0,00986
Mission fuel fraction, standard flight	m_F	12682 kg	A320-200	13000 kg	-0,02447
Wing area	S_w	121,2 m ²	A320-200	122,4 m ²	-0,00986
Take-off thrust	T_{T0}	234838	all engines together		
Number of engines (from Sheet 1)	n_E	2			
T-O thrust of ONE engine	T_{T0} / n_E	117419 N	A320-200	111200 N	0,05593
T-O thrust of ONE engine	T_{T0} / n_E	26396 lb	one engine		
Fuel mass, needed	$m_{F,ref}$	12862 kg			
Fuel density	ρ_F	800 kg/m ³			
Fuel volume, needed	$V_{F,ref}$	16,08 m ³			
Max. Payload	m_{MPL}	19256 kg			
Max. zero-fuel mass	m_{MZP}	60093 kg	A320-200	60500 kg	-0,00672
Zero-fuel mass	m_{ZF}	60093 kg	<<<< for information only		
Fuel mass, all reserves	$m_{F,res}$	3551 kg			
Maximum Landing mass: 1.07 * mMZP	$m_{ML,Arms}$	64300 kg			
Check of mass assumptions	check:	m_{ML}	>	$m_{MZP} + m_{F,res}$?
		63864 kg	>	63645 kg	
			yes Aircraft sizing finished!		

Figure 7.14 Important values for optimization on the PS II tab.

7.2.6 The SFC Tab

In the SFC tab, the specific fuel consumption is calculated. This tab is inherited from the OPerA tool and therefore something new compared to the SAS Classic tool. The final result of the calculation is marked in red.

SFC Calculation Model (Herrmann 2010)			Equations		
Cruise Mach number	M_{CR}	0,71	$OAPR = 0,0266785 \cdot S_{OTW} + 3,5168 \cdot BPR + 0,0556628$		
Cruise altitude	H_{CR}	12337 m	$TET = \frac{-8000}{S_{OTW}} + XXXX$		
By Pass Ratio	BPR	6			
Take-off Thrust (one engine)	T_{T0}	117,419 kN	$\eta_{Bläser} = \frac{-5,978}{5,978 + S_{OTW}} - Ma \cdot 0,1479 - \frac{0,133498}{0,133498 + BPR} + 1,05489$		
Overall Pressure ratio	OAPR	21,15			
Turbine entry temperature	TET	1452	$\eta_{Verdichter} = \frac{-2}{2 + S_{OTW}} - \frac{0,1171127}{0,1171127 + BPR} - Ma \cdot 0,0541 + 0,9407245$		
Inlet pressure loss	$\Delta P/P$	2%			
Inlet efficiency	η_{inlet}	0,944	$\eta_{Turbine} = \frac{-3,403}{3,403 + S_{OTW}} + 1,04826 - Ma \cdot 0,15533$		
Ventilator efficiency	$\eta_{ventilator}$	0,879			
Compressor efficiency	$\eta_{compressor}$	0,866			
Turbine efficiency	$\eta_{turbine}$	0,909	$\eta_{Düse} = \frac{-2,0319}{2,0319 + S_{OTW}} + 1,00764 - Ma \cdot 0,009868$		
Nozzle efficiency	η_{nozzle}	0,984			
Temperature at SL	T_0	288,15 K			
Temperature lapse rate in troposphere	L	0,0065 K/m			
Temperature in stratosphere	$T_{stratosphere}$	216,65 K			
Temperature in troposphere	$T_{troposphere}$	207,96 K			
Temperature at cruise altitude	$T(H_{CR})$	216,65 K	$\phi = \frac{\text{Turbineeintrittstemperatur}}{\text{statische Temperatur in der Höhe H}} = \frac{TET}{t}$		
Dimensionless turbine entry temperature	ϕ	6,701			
Ratio of specific heats, air	γ	1,4	$\theta = \frac{\text{Staupunkttemperatur}}{\text{statische Außentemperatur}} = \frac{T}{t} = 1 + \frac{\kappa - 1}{2} \cdot Ma^2$		
Ratio between stagnation point temperature and temp	θ	1,102			
Temperature function	χ	1,533			
Gas generator efficiency	η_{gasgen}	0,98	$\chi = \theta \cdot \left(OAPR \left(\frac{\kappa - 1}{\kappa} \right) - 1 \right)$		
Gas generator function	G	2,25			
Specific Fuel Consumption	SFC	0,562 kg/daNh			
Specific Fuel Consumption	SFC	1,561E-05 kg/Ns			
			$G = \left(\phi - \frac{\chi}{\eta_{Verdichter}} \right) \cdot \left(1 - \frac{1,01}{\eta_{Gasgen} \frac{\kappa - 1}{\kappa} \cdot (\chi + \theta) \cdot \left(1 - \frac{\chi}{\phi \cdot \eta_{Verdichter} \cdot \eta_{Turbine}} \right)} \right)$		
			$SFC = \frac{0,697 \cdot \sqrt{\frac{T}{t_0} \cdot (\phi - \theta - \frac{\chi}{\eta_{compressor}})}}{\sqrt{5 \eta_{noz} \cdot (1 + \eta_{ventilator} \cdot \eta_{inlet} \cdot \eta_{turbine} \cdot BPR) \cdot (G + 0,2 \cdot M^2 \cdot BPR) \cdot \frac{\eta_{compressor}}{\eta_{ventilator} \cdot \eta_{turbine}}}} - M \cdot (1 + BPR)$		

Figure 7.15 SFC calculation model

7.2.7 The MC Tab

An important tab for the user in order to evaluate the design result is the Matching Chart. The Matching Chart is a 2D graphical representation of the optimization problem. The two optimization parameters are: thrust-to-weight ratio ($T_{TO}/m_{MTO}.g$) or power-to-weight ratio ($P_{TO}/m_{MTO}.g$) and the wing loading (m_{MTO}/S_w) (Scholz 2012).

The user can distinguish following lines on the chart: 2nd Segment line, Missed approach line, Take-off line, Cruise line, Landing line and the design point. **Figure 7.16** is an example of a Matching Chart.

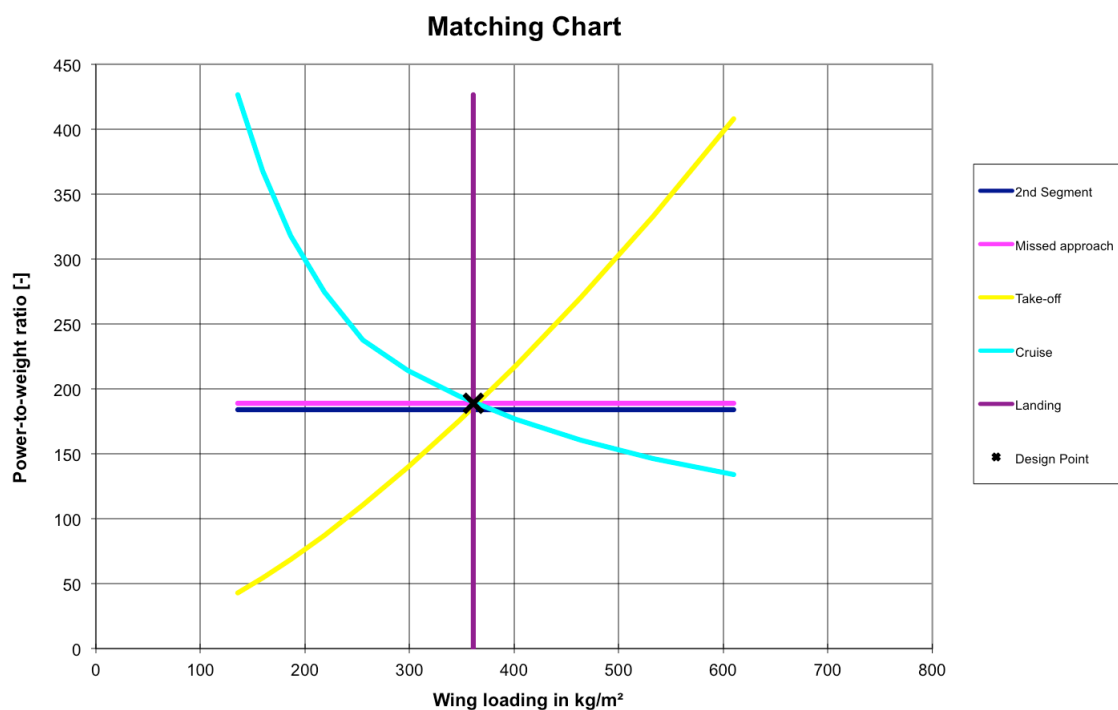


Figure 7.16 Example of a Matching Chart

7.2.8 The Results DE Tab

In the Results DE tab, the user will find the results of the differential evolution. The tool displays all the parameters that define the possible aircraft that result of this differential evolution together with a graph that shows the evolution of the output parameter as function of the iterations. The user will also notice a cell with “output”. This cell displays the optimal value for the chosen output parameter. It is important for the user to choose the same output value as the chosen design goal. If this is not done, the tool is not displaying the optimal aircraft for the chosen design goal in the output cell. **Figure 7.17** shows an example of some of the parameters resulting from the differential evolution for each iteration. **Figure 7.18** shows the graph and the output cell.

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S
Iteration	S_LFL	S_TOPL	CL_maxL	CL_maxTO	mML_to_mMT	AR	n_E	n_PAX	m_cargo	Phi_25	Lambda	t_to_c	M_CR	Propeller_diam	Range	Range_type	Reserve_type	Design_goal
	no	no	yes	no	no	no	no	no	no	no	no	no	no	no	no	no	no	no
0	1067	1290	3.245861232	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
0	1067	1290	3.163001857	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
0	1067	1290	2.942738831	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
0	1067	1290	3.337948084	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
0	1067	1290	3.162320325	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
0	1067	1290	2.974762825	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
0	1067	1290	3.241818103	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
0	1067	1290	3.440716287	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.44	3.93	890	1	1	6
4	1067	1290	3.182320325	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
5	1067	1290	3.162320325	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
8	1067	1290	3.197068214	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
10	1067	1290	3.159797257	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
11	1067	1290	3.120996803	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
14	1067	1290	3.21496737	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
15	1067	1290	3.174246791	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
16	1067	1290	3.150077246	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
18	1067	1290	3.13822872	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6
19	1067	1290	3.166432638	2.66	0.99	12	2	68	0	1.3	0.62	0.14	0.444	3.93	890	1	1	6

Figure 7.17 Result of differential evolution

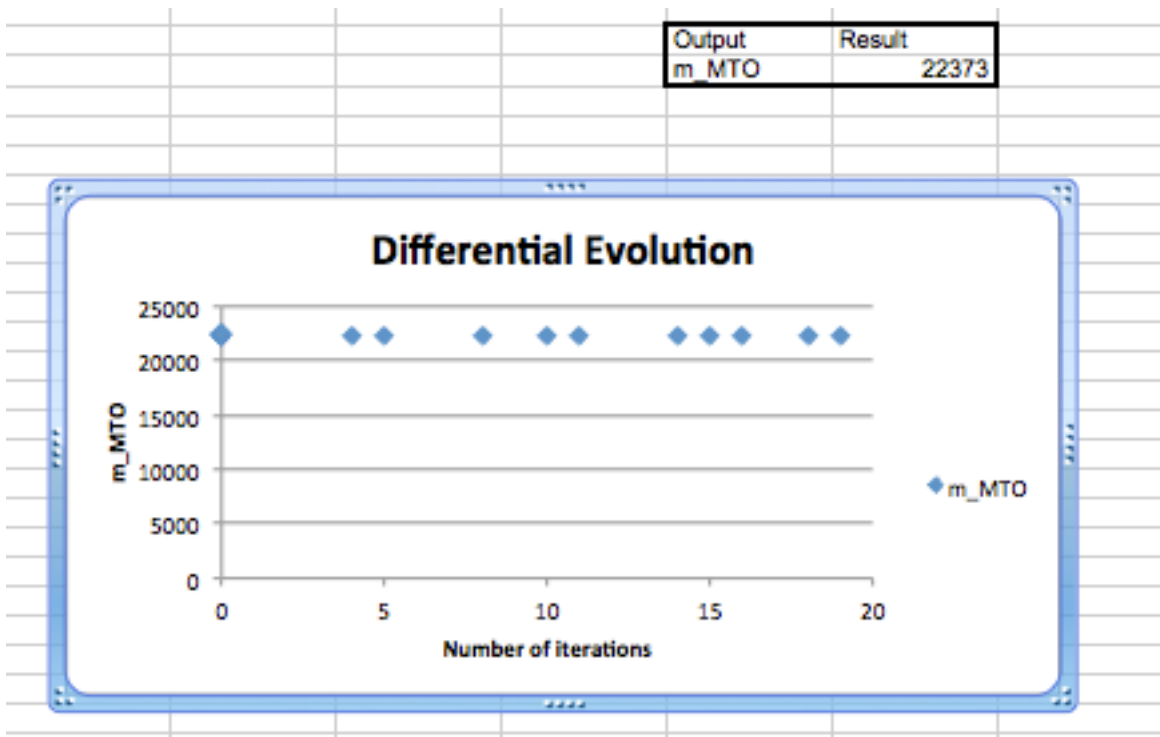


Figure 7.18 Differential evolution graph and output cell

7.2.9 The Results DOE Diagonal Tab

Here the user will find the results of the diagonal algorithm. Just as in the Results DE tab, the tool displays all the resulted airplanes according to each variation of the chosen input parameter together with a graph that shows the evolution of the output parameter in function of the varied input parameter. **Figure 7.19** shows the results and **Figure 7.20** shows the graph.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R
1	Parameter	AR	m_MTO		S_LFL	S_TOFL	CL_maxL	CL_maxTO	mML_to_mM1	AR	n_E	n_PAX	m_cargo	Phi_25	Lambda	L_to_c	BPR	M_CR
2	1	8	80787,6926		1447,8	1767,83	3,39263837	2,95268798	0,87755102	8	2	180	2516	25	0,213	0,119	6	0,71402537
3	2	8,26666667	80029,6017		1447,8	1767,83	3,39263837	2,95268798	0,87755102	8,26666667	2	180	2516	25	0,213	0,119	6	0,71402537
4	3	8,53333333	79316,7629		1447,8	1767,83	3,39263837	2,95268798	0,87755102	8,53333333	2	180	2516	25	0,213	0,119	6	0,71402537
5	4	8,8	78644,9426		1447,8	1767,83	3,39263837	2,95268798	0,87755102	8,8	2	180	2516	25	0,213	0,119	6	0,71402537
6	5	9,08666667	78010,4334		1447,8	1767,83	3,39263837	2,95268798	0,87755102	9,08666667	2	180	2516	25	0,213	0,119	6	0,71402537
7	6	9,33333333	77409,973		1447,8	1767,83	3,39263837	2,95268798	0,87755102	9,33333333	2	180	2516	25	0,213	0,119	6	0,71402537
8	7	9,6	76840,6792		1447,8	1767,83	3,39263837	2,95268798	0,87755102	9,6	2	180	2516	25	0,213	0,119	6	0,71402537
9	8	9,86666667	76299,9951		1447,8	1767,83	3,39263837	2,95268798	0,87755102	9,86666667	2	180	2516	25	0,213	0,119	6	0,71402537
10	9	10,13333333	75785,6438		1447,8	1767,83	3,39263837	2,95268798	0,87755102	10,13333333	2	180	2516	25	0,213	0,119	6	0,71402537
11	10	10,4	75295,9909		1447,8	1767,83	3,39263837	2,95268798	0,87755102	10,4	2	180	2516	25	0,213	0,119	6	0,71402537
12	11	10,66666667	74828,0121		1447,8	1767,83	3,39263837	2,95268798	0,87755102	10,66666667	2	180	2516	25	0,213	0,119	6	0,71402537
13	12	10,93333333	74381,267		1447,8	1767,83	3,39263837	2,95268798	0,87755102	10,93333333	2	180	2516	25	0,213	0,119	6	0,71402537
14	13	11,2	73953,8757		1447,8	1767,83	3,39263837	2,95268798	0,87755102	11,2	2	180	2516	25	0,213	0,119	6	0,71402537
15	14	11,46666667	73544,4997		1447,8	1767,83	3,39263837	2,95268798	0,87755102	11,46666667	2	180	2516	25	0,213	0,119	6	0,71402537
16	15	11,73333333	73151,9248		1447,8	1767,83	3,39263837	2,95268798	0,87755102	11,73333333	2	180	2516	25	0,213	0,119	6	0,71402537
17	16	12	72775,0471		1447,8	1767,83	3,39263837	2,95268798	0,87755102	12	2	180	2516	25	0,213	0,119	6	0,71402537
18																		
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Figure 7.19 Results on the Results DOE Diagonal tab

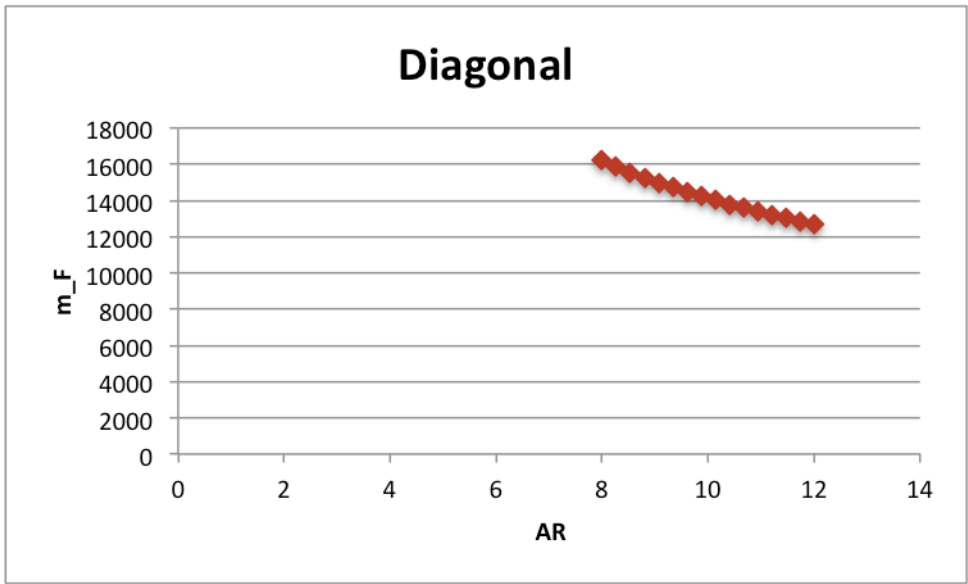


Figure 7.20 Graph on the Results DOE Diagonal tab

7.3 Working Method

This part of the thesis will suggest a working method for working with the tool to the user. An important remark before starting, is that the user should only change values on the Input tab. This is very important as otherwise the formulas in the tabs will be deleted, which might affect the results of the tools in a negative way.

First step in working with the tool is gathering the data for the input parameters and filling them in in their respective cells. Some values for parameters depend on experience, if the user has no idea about these parameters, it is suggested to not change the standard values. Important input value is the design goal, in order to get the tool working as OPerA always did, the user should choose “6” (adjust the cruise line). If the user wants to minimize a certain optimization parameter, he/she can choose one of the five other options.

After filling in the input values, the user should always click the *FIND DESIGN POINT* action button. This way the output values will always be the correct ones according to the input values. Now it is up to the user to evaluate the output results and the Matching Chart. The user should ask him-/herself the question if the design makes sense.

Next step the user should decide what exactly he/she wants to do. If the user wants to see the effect of varying a single input, the *RUN DOE Diagonal ALGORITHM FOR SINGLE INPUT* action button should be clicked. If the user wants to see the effect of varying multiple inputs on a chosen output, the *RUN Differential Evolution ALGORITHM FOR MULTIPLE INPUTS* action button should be clicked. The second option should be chosen if the user wants to perform a real optimization. Important here is that the user should choose the same output value to optimize as the design goal.

When the user has decided what to do, he/she can evaluate the results in the Results DE or Results DOE Diagonal tabs. When the user chose the differential evolution, the optimal airplane can be found by looking in the graph at which iteration the output value is the lowest. If the user chose the same output value to optimize as the design goal, the lowest value can be found in the cell above the graph saying ‘Output’.

8 Summary and Outlook

Two tools were developed for Part 23 Prop and Part 25 Jet, to be used for simple aircraft sizing with the ability to perform an optimization on the resulting design. These tools are made with as main goal that they are understandable for students and can be used in classes.

In order to build these tools, first a study of the certification requirements was performed. There were some significant differences between the different certification bases that would affect the calculations that are done in the tools. Although the tool for CS-VLA was not build because of a lack of time and data, the certification requirements have been analysed.

After analysing the certification requirements, a study was performed about the mechanics behind each flight phase in order to describe the equations that should be use in the tools in combination with the certification requirements.

Building the tool for Part 25 Jet started with deconstructing OPerA to a basic version that is less complex but with the main advantages from OPerA. When this was done the step to develop another tool for Part 23 Prop was made easier as I understood the structure and working of the tool now.

To build Part 23 Prop statistical research had to be done in order to get key values for constants. After getting these key values, the necessary changes were made to SAS Optimization Part 25 Prop to finally get SAS Optimization Part 23 Prop as a result.

When the tools were finished, it was decided to write a users guide with a suggested working method. Because of a lack of time tools for Part 23 Jet and CS-VLA were not built, which means there is still room for another project on these domains.

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Appendix A

In order to determine the statistical constants k_{APP} and k_{TO} described in **Section 6.3.2** and **Section 6.3.3**, some data had to be gathered and calculated. All non-calculated data is taken from **Jane's**.

Table A.1 Data for statistics according to **Jane's**.

Aircraft	MTOW (kg)	MLM	Cruise speed [kts]	Propeller diameter [m]	Wing area (m²)	Power
Piper PA-28-140 Cherokee Cruiser	975	975	108	1,9	15,14	113
Cessna 172	1111	1111	122	1,9	16,17	119
Cirrus SR-22	1542	1542	180	1,98	13,46	231
Beech King Air 350	6804	6804	281	2,67	28,8	1908
Lancair Sentry	1610	1451	291	1,93	9,1	261
Luscombe 11E	1034	1034	117	1,93	15,51	138
Solaris Sigma 310	1587		205	1,88	12,94	231
AG-5B TIGER	1089		143	1,98	13,02	134
LANCAIR COLUMBIA 350	1542	1465	190	1,96	13,12	231
Cessna 208 Caravan	3629	3538	186	2,69	25,96	503
Gippsland GA8 Air- van	1814	1814	135	2,4	19,32	224
IBIS Ae270	3700	3700	121	2,13	21	224

Table A.2 Stall speed with flaps up for different aircrafts according to **Jane's**

Aircraft	$V_{S,flaps\ up}$ (kt)
Piper PA-28-140 Cherokee Cruiser	
Cessna 172	51
Cirrus SR-22	70
Beech King Air 350	
Lancair Sentry	
Luscombe 11E	47
Solaris Sigma 310	71
AG-5B TIGER	56
LANCAIR COLUMBIA 350	71
Cessna 208 Caravan	75
Gippsland GA8 Airvan	60
IBIS Ae270	85

Table A.3 Data needed for determining k_{APP} according to **Jane's (I)**

Aircraft	$S_{LG}(\text{ft})$	$V_{S,flaps\ up^2}(\text{kt}^2)$
Piper PA-28-140 Cherokee Cruiser	535	0
Cessna 172	550	2601
Cirrus SR-22	1140	4900
Beech King Air 350	1450	0
Lancair Sentry	1700	0
Luscombe 11E	866	2209
Solaris Sigma 310		5041
AG-5B TIGER	410	3136
LANCAIR COLUMBIA 350	1550	5041
Cessna 208 Caravan	745	5625
Gippsland GA8 Airvan		3600
IBIS Ae270		7225

Table A.4 Data needed for determining k_{APP} according to **Jane's (II)**

Aircraft	$S_{LG}(\text{ft})$	$S_{LFL}(\text{ft})$
Piper PA-28-140 Cherokee Cruiser	535	1080
Cessna 172	550	1295
Cirrus SR-22	1140	2325
Beech King Air 350	1450	2695
Lancair Sentry	1700	
Luscombe 11E	866	1900
Solaris Sigma 310		1600
AG-5B TIGER	410	1120
LANCAIR COLUMBIA 350	1550	2350
Cessna 208 Caravan	745	1655
Gippsland GA8 Airvan		1200
IBIS Ae270		1640

Table A.5 Calculated data for determining k_{TO}

Aircraft	$\frac{1}{S_{TOFL} \cdot \sigma^{3/2} \cdot C_{L,MAX,TO}^{3/2} \cdot \eta_{TRUCKENBRODT}}$	$\frac{P_{TO}}{m_{MTO}}$ $\frac{m_{MTO}}{S_W}$
	(kg/m ²)	
Piper PA-28-140 Cherokee Cruiser	0,00250	0,224
Cessna 172	0,00271	0,188
Cirrus SR-22	0,00195	0,122
Beech King Air 350	0,00135	0,077
Lancair Sentry		0,069
Luscombe 11E	0,00311	0,245
Solaris Sigma 310		0,107
AG-5B TIGER		0,161
LANCAIR COLUMBIA 350	0,00148	0,118
Cessna 208 Caravan		0,084
Gippsland GA8 Airvan		0,136
IBIS Ae270		0,026

Table A.6 Calculated values for k_{TO}

Aircraft	k_{TO}
Piper PA-28-140 Cherokee Cruiser	89,65
Cessna 172	69,33
Cirrus SR-22	62,77
Beech King Air 350	57,21
Luscombe 11E	78,91
LANCAIR COLUMBIA 350	79,69
AVERAGE	72,92

Appendix B

In this section the codes for the different macros are given. These codes are from SAS Optimization Part 25 Jet, those for Part 23 are almost identical and therefore not given.

B.1 Diagonal macro

```
Option Explicit
Sub diagonal()
Dim i, j, k, v_row, f_row As Integer
Dim f_values(), title_values(1 To 100), V_nP(1 To 10) As Double
Dim Title(1 To 100) As String
Dim var, low, high, finss, finness, KFE, step_o, f_value As Double
```

```
Sheets("INPUT").Select
j = 0
For i = 2 To 16
  If Cells(i, 6) = "yes" Then
    j = j + 1
    v_row = i
  End If
Next
Cells(2, 7) = j
If j <> 1 Then
  MsgBox "You have chosen more than one variable! Run algorithm for multiple inputs!"
End
End If
```

```
j = 0
For i = 51 To 76
  If Cells(i, 6) = "yes" Then
    j = j + 1
    f_row = i
  End If
Next
Cells(2, 7) = j
If j <> 1 Then
  MsgBox "You have more than one objective!"
End
End If
```

```
high = Cells(v_row, 4)
low = Cells(v_row, 3)
finness = Cells(3, 10)
```

```
If v_row = 8 Then
```

```

    finness = 2
End If

KFE = 1000000000
If v_row = 9 Then
    finss = Cells(3, 10)
    V_nP(1) = 80 - finss
    V_nP(2) = 40 - finss
    V_nP(3) = 20 - finss
    V_nP(4) = 16 - finss
    V_nP(5) = 10 - finss
    V_nP(6) = 8 - finss
    V_nP(7) = 5 - finss
    V_nP(8) = 4 - finss
    V_nP(9) = 2 - finss
    V_nP(10) = 1 - finss
    For i = 1 To 10
        If Abs(V_nP(i)) < Abs(KFE) Then
            KFE = V_nP(i)
        finness = V_nP(i) + finss
        End If
    Next
End If

If v_row = 17 Or v_row = 18 Then
    finness = 1
End If

If v_row = 19 Then
    finness = 5
End If

Cells(3, 11) = finness

step_o = (high - low) / finness

Sheets("Results DOE Diagonal").Select
ActiveSheet.Shapes.AddChart.Select
Sheets("Results DOE Diagonal").ChartObjects.Delete
Cells.Select
Selection.ClearContents
Range("A1").Select
Sheets("INPUT").Select

i = 1
Title(1) = Cells(1, 1)
For var = low To high + step_o Step step_o
    Cells(v_row, 2) = var
    Title(2) = Cells(v_row, 1)
    Call Makro1

```

```

Call Makro2
Call DP_Fast
f_value = Cells(f_row, 2)
Title(3) = Cells(f_row, 1)
k = 5
For j = 2 To 19
  If var = low Then Title(k) = Cells(j, 1)
  title_values(k) = Cells(j, 2)
  k = k + 1
Next

For j = 51 To 73
  If var = low Then Title(k) = Cells(j, 1)
  title_values(k) = Cells(j, 2)
  k = k + 1
Next

Sheets("Results DOE Diagonal").Select
Cells(1, 1) = Title(1)
Cells(1, 2) = Title(2)
Cells(1, 3) = Title(3)
Cells(i + 1, 1) = i
Cells(i + 1, 2) = var
Cells(i + 1, 3) = f_value
k = 5
For j = 2 To 19
  If var = low Then Cells(1, k) = Title(k)
  Cells(i + 1, k) = title_values(k)
  k = k + 1
Next

For j = 51 To 76
  If var = low Then Cells(1, k) = Title(k)
  Cells(i + 1, k) = title_values(k)
  k = k + 1
Next

i = i + 1
Sheets("INPUT").Select
Next

Sheets("INPUT").Select
If Cells(19, 2) = 1 Or Cells(19, 2) = 6 Then
  Sheets("Results DOE Diagonal").Select
  Range("AY28").Select
  ActiveSheet.Shapes.AddChart.Select
  ActiveChart.ChartType = xlXYScatter
  ActiveChart.Axes(xlValue).Select
  ActiveChart.Axes(xlValue).MinimumScale = 0
  ActiveChart.HasTitle = True

```

```

ActiveChart.ChartTitle.Text = "Diagonal"
For i = 1 To finness + 1
  If Cells(i + 1, 45) = 0 Or Cells(i + 1, 46) = 0 Or Cells(i + 1, 47) = 0 Or Cells(i + 1, 48) =
0 Then
  ActiveChart.SeriesCollection.NewSeries
  ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
  ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 24)
  ActiveChart.HasLegend = False
  ActiveChart.SeriesCollection(i).Select
  With Selection
    .MarkerStyle = 2
    .MarkerSize = 7
    .MarkerBackgroundColor = RGB(170, 42, 32)
    .MarkerForegroundColor = RGB(170, 42, 32)
  End With
Else
  ActiveChart.SeriesCollection.NewSeries
  ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
  ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 24)
  ActiveChart.HasLegend = False
  ActiveChart.SeriesCollection(i).Select
  With Selection
    .MarkerStyle = 2
    .MarkerSize = 7
    .MarkerBackgroundColor = RGB(31, 73, 125)
    .MarkerForegroundColor = RGB(31, 73, 125)
  End With
End If
Next
ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "m_MTO"
ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "'Results DOE Diagonal'!$B$1"
End If

Sheets("INPUT").Select
If Cells(19, 2) = 2 Then
  Sheets("Results DOE Diagonal").Select
  Range("AY28").Select
  ActiveSheet.Shapes.AddChart.Select
  ActiveChart.ChartType = xlXYScatter
  ActiveChart.Axes(xlValue).Select
  ActiveChart.Axes(xlValue).MinimumScale = 0
  ActiveChart.HasTitle = True
  ActiveChart.ChartTitle.Text = "Diagonal"
  For i = 1 To finness + 1
    If Cells(i + 1, 45) = 0 Or Cells(i + 1, 46) = 0 Or Cells(i + 1, 47) = 0 Or Cells(i + 1, 48) =
0 Then
      ActiveChart.SeriesCollection.NewSeries

```

```

ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 23)
ActiveChart.HasLegend = False
ActiveChart.SeriesCollection(i).Select
With Selection
    .MarkerStyle = 2
    .MarkerSize = 7
    .MarkerBackgroundColor = RGB(170, 42, 32)
    .MarkerForegroundColor = RGB(170, 42, 32)
End With
Else
ActiveChart.SeriesCollection.NewSeries
ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 23)
ActiveChart.HasLegend = False
ActiveChart.SeriesCollection(i).Select
With Selection
    .MarkerStyle = 2
    .MarkerSize = 7
    .MarkerBackgroundColor = RGB(31, 73, 125)
    .MarkerForegroundColor = RGB(31, 73, 125)
End With
End If
Next
ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "m_F"
ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "'Results DOE Diagonal!$B$1"
End If

Sheets("INPUT").Select
If Cells(19, 2) = 3 Then
    Sheets("Results DOE Diagonal").Select
    Range("AY28").Select
    ActiveSheet.Shapes.AddChart.Select
    ActiveChart.ChartType = xlXYScatter
    ActiveChart.Axes(xlValue).Select
    ActiveChart.Axes(xlValue).MinimumScale = 0
    ActiveChart.HasTitle = True
    ActiveChart.ChartTitle.Text = "Diagonal"
    For i = 1 To finness + 1
        If Cells(i + 1, 45) = 0 Or Cells(i + 1, 46) = 0 Or Cells(i + 1, 47) = 0 Or Cells(i + 1, 48) =
0 Then
            ActiveChart.SeriesCollection.NewSeries
            ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
            ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 26)
            ActiveChart.HasLegend = False
            ActiveChart.SeriesCollection(i).Select
            With Selection

```

```

        .MarkerStyle = 2
        .MarkerSize = 7
        .MarkerBackgroundColor = RGB(170, 42, 32)
        .MarkerForegroundColor = RGB(170, 42, 32)
    End With
Else
    ActiveChart.SeriesCollection.NewSeries
    ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
    ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 26)
    ActiveChart.HasLegend = False
    ActiveChart.SeriesCollection(i).Select
    With Selection
        .MarkerStyle = 2
        .MarkerSize = 7
        .MarkerBackgroundColor = RGB(31, 73, 125)
        .MarkerForegroundColor = RGB(31, 73, 125)
    End With
End If
Next
ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "m_OE"
ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "'Results DOE Diagonal'!$B$1"
End If
Sheets("INPUT").Select
If Cells(19, 2) = 4 Then
    Sheets("Results DOE Diagonal").Select
    Range("AY28").Select
    ActiveSheet.Shapes.AddChart.Select
    ActiveChart.ChartType = xlXYScatter
    ActiveChart.Axes(xlValue).Select
    ActiveChart.Axes(xlValue).MinimumScale = 0
    ActiveChart.HasTitle = True
    ActiveChart.ChartTitle.Text = "Diagonal"
    For i = 1 To finness + 1
        If Cells(i + 1, 45) = 0 Or Cells(i + 1, 46) = 0 Or Cells(i + 1, 47) = 0 Or Cells(i + 1, 48) =
0 Then
            ActiveChart.SeriesCollection.NewSeries
            ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
            ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 35)
            ActiveChart.HasLegend = False
            ActiveChart.SeriesCollection(i).Select
            With Selection
                .MarkerStyle = 2
                .MarkerSize = 7
                .MarkerBackgroundColor = RGB(170, 42, 32)
                .MarkerForegroundColor = RGB(170, 42, 32)
            End With
        Else

```

```

ActiveChart.SeriesCollection.NewSeries
ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 35)
ActiveChart.HasLegend = False
ActiveChart.SeriesCollection(i).Select
With Selection
    .MarkerStyle = 2
    .MarkerSize = 7
    .MarkerBackgroundColor = RGB(31, 73, 125)
    .MarkerForegroundColor = RGB(31, 73, 125)
End With
End If
Next
ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "T_TO"
ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "'Results DOE Diagonal!$B$1"
End If

Sheets("INPUT").Select
If Cells(19, 2) = 5 Then
    Sheets("Results DOE Diagonal").Select
    Range("AY28").Select
    ActiveSheet.Shapes.AddChart.Select
    ActiveChart.ChartType = xlXYScatter
    ActiveChart.Axes(xlValue).Select
    ActiveChart.Axes(xlValue).MinimumScale = 0
    ActiveChart.HasTitle = True
    ActiveChart.ChartTitle.Text = "Diagonal"
    For i = 1 To finness + 1
        If Cells(i + 1, 45) = 0 Or Cells(i + 1, 46) = 0 Or Cells(i + 1, 47) = 0 Or Cells(i + 1, 48) =
0 Then
            ActiveChart.SeriesCollection.NewSeries
            ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
            ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 34)
            ActiveChart.HasLegend = False
            ActiveChart.SeriesCollection(i).Select
            With Selection
                .MarkerStyle = 2
                .MarkerSize = 7
                .MarkerBackgroundColor = RGB(170, 42, 32)
                .MarkerForegroundColor = RGB(170, 42, 32)
            End With
        Else
            ActiveChart.SeriesCollection.NewSeries
            ActiveChart.SeriesCollection(i).XValues = Cells(i + 1, 2)
            ActiveChart.SeriesCollection(i).Values = Cells(i + 1, 34)
            ActiveChart.HasLegend = False
            ActiveChart.SeriesCollection(i).Select

```



```

With Selection
    .MarkerStyle = 2
    .MarkerSize = 7
    .MarkerBackgroundColor = RGB(31, 73, 125)
    .MarkerForegroundColor = RGB(31, 73, 125)
End With
End If
Next
ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "S_W"
ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "'Results DOE Diagonal!$B$1"
End If

End Sub

```

B.2 DP Fast macro

```

Sub DP_Fast()

Sheets("DP").Select
Cells(1, 1).Select

If Worksheets("INPUT").Cells(19, 2) = 1 Then
    SolverReset
    SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLinear:= _
False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
    SolverOk SetCell:="$C$20", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
    SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
    SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
    SolverSolve True
End If

ElseIf Worksheets("Input").Cells(19, 2) = 2 Then
    SolverReset
    SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLinear:= _
False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
    SolverOk SetCell:="$C$21", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
    SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
End If

```

```
SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
SolverSolve True
```

```
ElseIf Worksheets("Input").Cells(19, 2) = 3 Then
```

```
    SolverReset
    SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLine-
ar:= _
        False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
        IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
    SolverOk SetCell:="$C$22", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
    SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
    SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
    SolverSolve True
```

```
ElseIf Worksheets("Input").Cells(19, 2) = 4 Then
```

```
    SolverReset
    SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLine-
ar:= _
        False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
        IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
    SolverOk SetCell:="$C$23", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
    SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
    SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
    SolverSolve True
```

```
ElseIf Worksheets("Input").Cells(19, 2) = 5 Then
```

```
    SolverReset
    SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLine-
ar:= _
        False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
        IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
    SolverOk SetCell:="$C$24", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
    SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
    SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
    SolverSolve True
```

```
ElseIf Worksheets("Input").Cells(19, 2) = 6 Then
```

```
    If (Cells(2, 3) > Cells(3, 3)) And (Cells(2, 3) > Cells(4, 3)) Then
        SolverReset
        SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLine-
ar:= _
```

```

False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
SolverOk SetCell:="$C$14", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
SolverSolve True
ElseIf (Cells(3, 3) > Cells(2, 3)) And (Cells(3, 3) > Cells(4, 3)) Then
SolverReset
SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLine-
ar:= _
False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
SolverOk SetCell:="$C$15", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
SolverSolve True
ElseIf (Cells(4, 3) > Cells(2, 3)) And (Cells(4, 3) > Cells(3, 3)) Then
SolverReset
SolverOptions MaxTime:=3000, Iterations:=100, Precision:=0.0001, AssumeLine-
ar:= _
False, StepThru:=False, Estimates:=2, Derivatives:=1, SearchOption:=2, _
IntTolerance:=5, Scaling:=False, Convergence:=0.01, AssumeNonNeg:=False
SolverOk SetCell:="$C$16", MaxMinVal:=3, Valueof:="0", ByChange:="$D$14"
SolverAdd CellRef:="$D$14", Relation:=1, FormulaText:="$E$14"
SolverAdd CellRef:="$D$14", Relation:=3, FormulaText:="$F$14"
SolverSolve True
End If

End If

Sheets("Input").Select

End Sub

```

B.3 Differential Evolution macro

```
Sub differential_evolution()
```

```
,
```

```
' differential_evolution Makro
```

```
Dim population_size, j, i, parameter_position(1 To 30), no_of_parameters, position,
```

```
no_of_iterations, k, better_candidates, output_position, no_of_errors, position_best As Integer
```

```
Dim population_zero(1 To 1000, 1 To 1000), population(1 To 1000, 1 To 1000), rand,
```

```
rand_D, F, KF, parent_1, parent_2, parent_3, parent_4, trial(1 To 30), candidate(1 To 30),
```

```
CR, output_candidate, output_parent, output_best As Double
```

```
Dim inside_limits As Boolean
```

```
Dim value_test, value_test2, value_test3, value_test4
```

```
Sheets("INPUT").Select
```

```
'Definition of the population size
```

```
population_size = Cells(5, 10)
```

```
If population_size <= 7 Then
```

```
    MsgBox "Population size must be higher than 7!!!"
```

```
    End
```

```
End If
```

```
population_size = population_size * 1
```

```
output_best = 10000000
```

```
j = 0
```

```
For i = 2 To 16
```

```
    If Cells(i, 6) = "yes" Then
```

```
        j = j + 1
```

```
        parameter_position(j) = i
```

```
    End If
```

```
Next
```

```
If j < 1 Then
```

```
    MsgBox "Vary at least one parameter!"
```

```
    End
```

```
End If
```

```
If Cells(19, 6) = "yes" Then
    MsgBox "You cannot choose Design_goal as input in Differential Evolution."
    End
End If

Cells(2, 7) = j

no_of_parameters = j

j = 0
For i = 51 To 76
    If Cells(i, 6) = "yes" Then
        j = j + 1
        output_position = i
    End If
Next

If j <> 1 Then
    MsgBox "There must be only one objective!"
    End
End If

'Definition of the weight factor
F = Cells(7, 11)

If F > 1 Or F < 0 Then
    MsgBox "The weight factor should be between 0 and 1! Recommended low limit is 0.5"
    End
End If

KF = Cells(19, 11)

If KF > 1 Or KF < 0 Then
    MsgBox "The combination factor should be between 0 and 1! Recommended value is 0.5"
    End
End If

CR = Cells(11, 11)
If CR > 1 Or CR < 0 Then
```

MsgBox "The crossover rate should be between 0 and 1! Recommended values are from 0.7 to 0.85"

End

End If

'Generation of population

For i = 1 To population_size

For j = 1 To no_of_parameters

Randomize

rand = Rnd

population(i, j) = Cells(parameter_position(j), 3) + rand * (Cells(parameter_position(j), 4) - Cells(parameter_position(j), 3))

If parameter_position(j) = 8 Or parameter_position(j) = 9 Or parameter_position(j) = 10
Then population(i, j) = Round(population(i, j))

Next

Next

no_of_iterations = Cells(9, 10)

'Copy parameter names and if it's varied or not

Sheets("Results DE").Select

ActiveSheet.Shapes.AddChart.Select

Sheets("Results DE").ChartObjects.Delete

Cells.Select

Selection.ClearContents

Range("A1").Select

Sheets("Input").Select

Range("A2:A19").Select

Selection.Copy

Sheets("Results DE").Select

Range("B1").Select

Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=True

Sheets("INPUT").Select

Range("A51:A76").Select

Selection.Copy

Sheets("Results DE").Select

Range("T1").Select

```
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=True
```

```
Sheets("Input").Select
Range("F2:F19").Select
Selection.Copy
Sheets("Results DE").Select
Range("B2").Select
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=True
```

```
Sheets("Input").Select
Range("F51:F76").Select
Selection.Copy
Sheets("Results DE").Select
Range("T2").Select
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=True
```

```
Cells(1, 1) = "Iteration"
```

```
no_of_errors = 0
Sheets("INPUT").Select
```

```
'Test population
For i = 1 To population_size
  For j = 1 To no_of_parameters
    Cells(parameter_position(j), 2) = population(i, j)
  Next
```

```
value_test = Cells(output_position, 2)
Call Makro1
Call Makro2
```

```
value_test = Cells(output_position, 2)
If TypeName(value_test) <> "Error" Then
  'If Cells(output_position, 7) = 1 Then
    Call DP_Fast
    value_test = Cells(output_position, 2)
    If TypeName(value_test) <> "Error" Then
      'If Cells(output_position, 7) = 1 Then
```

```

Sheets("INPUT").Select
If Cells(output_position, 2) < output_best And Cells(74, 2) <> 0 And Cells(75, 2) <> 0
And Cells(76, 2) <> 0 Then
    output_best = Cells(output_position, 2)
    position_best = i
End If
Range("B2:B19").Select
Selection.Copy
Sheets("Results DE").Select
Cells(i + 2, 2).Select
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=True
Sheets("Input").Select
Range("B51:B76").Select
Selection.Copy
Sheets("Results DE").Select
Cells(i + 2, 20).Select
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=True

Cells(i + 2, 1) = 0
Else: no_of_errors = no_of_errors + 1
End If
Else: no_of_errors = no_of_errors + 1
End If
Sheets("INPUT").Select
Next

better_candidates = 0

For i = 1 To no_of_iterations
    k = 1
    Cells(17, 10) = i
    Cells(13, 10) = no_of_errors
    inside_limits = True
    Randomize
    rand = Rnd
    parent_1 = 1 + Round(rand * (population_size - 1))
'Do
    Randomize
    rand = Rnd
    parent_2 = 1 + Round(rand * (population_size - 1))

```



```
'Loop Until parent_1 <> parent_2
```

```
'Do
```

```
  Randomize
```

```
  rand = Rnd
```

```
  parent_3 = 1 + rand * Round((population_size - 1))
```

```
'Loop Until parent_1 <> parent_3 And parent_2 <> parent_3
```

```
For j = 1 To no_of_parameters
```

```
  trial(j) = population(parent_1, j) + F * (population(parent_2, j) - population(parent_3, j))
+ KF * (population(position_best, j) - population(parent_1, j))
```

```
  If parameter_position(j) = 8 Or parameter_position(j) = 9 Or parameter_position(j) = 17
Or parameter_position(j) = 18 Then trial(j) = Round(trial(j))
```

```
Next
```

```
Do
```

```
  Randomize
```

```
  rand = Rnd
```

```
  parent_4 = 1 + Round(rand * (population_size - 1))
```

```
Loop Until parent_4 <> parent_1 And parent_4 <> parent_2 And parent_4 <> parent_3
```

```
For j = 1 To no_of_parameters
```

```
  Randomize
```

```
  rand = Rnd
```

```
  Randomize
```

```
  rand_D = Round(1 + Rnd * (no_of_parameters - 1))
```

```
  If rand < CR Or j = rand_D Then
```

```
    candidate(j) = trial(j)
```

```
    Else: candidate(j) = population(parent_4, j)
```

```
  End If
```

```
Next
```

```
For j = 1 To no_of_parameters
```

```
  If candidate(j) < Cells(parameter_position(j), 3) Or candidate(j) >
Cells(parameter_position(j), 4) Then inside_limits = False
```

```
Next
```

```
If inside_limits = True Then
```

```
For j = 1 To no_of_parameters
```

```
  Cells(parameter_position(j), 2) = population(parent_4, j)
```

Next

'For j = 1 To 1000

' rand = Rnd

'Next

value_test = Cells(output_position, 2)

Call Makro1

Call Makro2

value_test = Cells(output_position, 2)

If TypeName(value_test) = "Error" Then

'If Cells(output_position, 7) <> 1 Then

output_parent = 10000000

no_of_errors = no_of_errors + 1

Else: Call DP_Fast

value_test = Cells(output_position, 2)

value_test2 = Cells(74, 2)

value_test3 = Cells(75, 2)

value_test4 = Cells(76, 2)

If TypeName(value_test) = "Error" Or TypeName(value_test2) = "Error" Or
 TypeName(value_test3) = "Error" Or TypeName(value_test4) = "Error" Then

'If Cells(output_position, 7) <> 1 Then

output_parent = 10000000

no_of_errors = no_of_errors + 1

Else:

If Cells(74, 2) = 1 And Cells(75, 2) And Cells(76, 2) = 1 Then

output_parent = Cells(output_position, 2)

Else

output_parent = 10000000

End If

End If

End If

.....

For j = 1 To no_of_parameters

Cells(parameter_position(j), 2) = candidate(j)

Next

```

value_test = Cells(output_position, 2)
Call Makro1
Call Makro2

```

```

value_test = Cells(output_position, 2)

```

```

If TypeName(value_test) = "Error" Then
'If Cells(output_position, 7) <> 1 Then
    output_candidate = 10000000
    no_of_errors = no_of_errors + 1
Else: Call DP_Fast
    value_test = Cells(output_position, 2)
    value_test2 = Cells(74, 2)
    value_test3 = Cells(75, 2)
    value_test4 = Cells(76, 2)
    If TypeName(value_test) = "Error" Or TypeName(value_test2) = "Error" Or
TypeName(value_test3) = "Error" Or TypeName(value_test4) = "Error" Then
'If Cells(output_position, 7) <> 1 Then
    output_candidate = 10000000
    no_of_errors = no_of_errors + 1
Else:
    If Cells(74, 2) = 1 And Cells(75, 2) = 1 And Cells(76, 2) = 1 Then
        output_candidate = Cells(output_position, 2)
    Else
        output_candidate = 10000000
    End If
End If
End If

```

```

If output_parent > output_candidate Then

```

```

    Sheets("INPUT").Select
    Range("B2:B19").Select
    Selection.Copy
    Sheets("Results DE").Select
    Cells(i + 4 + population_size, 2).Select
    Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
        :=False, Transpose:=True

```

```

    Sheets("Input").Select
    Range("B51:B76").Select
    Selection.Copy

```

```

Sheets("Results DE").Select
Cells(i + 4 + population_size, 20).Select
Selection.PasteSpecial Paste:=xlPasteValues, Operation:=xlNone, SkipBlanks _
:=False, Transpose:=True

Cells(i + 4 + population_size, 1) = i

Sheets("INPUT").Select

For j = 1 To no_of_parameters
    population(parent_4, j) = candidate(j)
Next

If output_candidate < output_best Then
    output_best = output_candidate
    position_best = parent_4
End If

    better_candidates = better_candidates + 1
End If
End If

Cells(15, 10) = better_candidates
Next
Cells(13, 10) = no_of_errors

Sheets("INPUT").Select
Application.CutCopyMode = False
Range("A1").Select

If Cells(19, 2) = 1 Or Cells(19, 2) = 6 Then
    Sheets("Results DE").Select
    Range("AZ28").Select
    ActiveSheet.Shapes.AddChart.Select
    ActiveChart.SeriesCollection.NewSeries
    ActiveChart.SeriesCollection(1).Name = "m_MTO"
    ActiveChart.SeriesCollection(1).XValues = "'Results DE'!$A$3:$A$6000"
    ActiveChart.SeriesCollection(1).Values = "'Results DE'!$U$3:$U$6000"
    ActiveChart.ChartType = xlXYScatter
    ActiveChart.Axes(xlValue).Select
    ActiveChart.Axes(xlValue).MinimumScale = 0
    ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)

```

```

ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "m_MTO"
ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "Number of iterations"
ActiveChart.ChartTitle.Text = "Differential Evolution"
ActiveChart.Axes(xlCategory).MinorUnit = 1

```

End If

```
Sheets("Input").Select
```

```
If Cells(19, 2) = 2 Then
```

```

  Sheets("Results DE").Select
  Range("AZ28").Select
  ActiveSheet.Shapes.AddChart.Select
  ActiveChart.SeriesCollection.NewSeries
  ActiveChart.SeriesCollection(1).Name = "m_F"
  ActiveChart.SeriesCollection(1).XValues = "'Results DE'!$A$3:$A$6000"
  ActiveChart.SeriesCollection(1).Values = "'Results DE'!$T$3:$T$6000"
  ActiveChart.ChartType = xlXYScatter
  ActiveChart.Axes(xlValue).Select
  ActiveChart.Axes(xlValue).MinimumScale = 0
  ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
  ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
  ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "m_F"
  ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "Number of iterations"
  ActiveChart.ChartTitle.Text = "Differential Evolution"
  ActiveChart.Axes(xlCategory).MinorUnit = 1

```

End If

```
Sheets("Input").Select
```

```
If Cells(19, 2) = 3 Then
```

```

  Sheets("Results DE").Select
  Range("AZ28").Select
  ActiveSheet.Shapes.AddChart.Select
  ActiveChart.SeriesCollection.NewSeries
  ActiveChart.SeriesCollection(1).Name = "m_OE"
  ActiveChart.SeriesCollection(1).XValues = "'Results DE'!$A$3:$A$6000"
  ActiveChart.SeriesCollection(1).Values = "'Results DE'!$V$3:$V$6000"
  ActiveChart.ChartType = xlXYScatter
  ActiveChart.Axes(xlValue).Select
  ActiveChart.Axes(xlValue).MinimumScale = 0
  ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
  ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
  ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "m_OE"

```

```

ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "Number of iterations"
ActiveChart.ChartTitle.Text = "Differential Evolution"
ActiveChart.Axes(xlCategory).MinorUnit = 1

```

```
End If
```

```
Sheets("Input").Select
```

```
If Cells(19, 2) = 4 Then
```

```
    Sheets("Results DE").Select
```

```
    Range("AZ28").Select
```

```
    ActiveSheet.Shapes.AddChart.Select
```

```
    ActiveChart.SeriesCollection.NewSeries
```

```
    ActiveChart.SeriesCollection(1).Name = "P_TO"
```

```
    ActiveChart.SeriesCollection(1).XValues = "'Results DE'!$A$3:$A$6000"
```

```
    ActiveChart.SeriesCollection(1).Values = "'Results DE'!$AE$3:$AE$6000"
```

```
    ActiveChart.ChartType = xlXYScatter
```

```
    ActiveChart.Axes(xlValue).Select
```

```
    ActiveChart.Axes(xlValue).MinimumScale = 0
```

```
    ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
```

```
    ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
```

```
    ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "P_TO"
```

```
    ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "Number of iterations"
```

```
    ActiveChart.ChartTitle.Text = "Differential Evolution"
```

```
    ActiveChart.Axes(xlCategory).MinorUnit = 1
```

```
End If
```

```
Sheets("Input").Select
```

```
If Cells(19, 2) = 5 Then
```

```
    Sheets("Results DE").Select
```

```
    Range("AZ28").Select
```

```
    ActiveSheet.Shapes.AddChart.Select
```

```
    ActiveChart.SeriesCollection.NewSeries
```

```
    ActiveChart.SeriesCollection(1).Name = "S_W"
```

```
    ActiveChart.SeriesCollection(1).XValues = "'Results DE'!$A$3:$A$6000"
```

```
    ActiveChart.SeriesCollection(1).Values = "'Results DE'!$AD$3:$AD$6000"
```

```
    ActiveChart.ChartType = xlXYScatter
```

```
    ActiveChart.Axes(xlValue).Select
```

```
    ActiveChart.Axes(xlValue).MinimumScale = 0
```

```
    ActiveChart.SetElement (msoElementPrimaryCategoryAxisTitleAdjacentToAxis)
```

```
    ActiveChart.SetElement (msoElementPrimaryValueAxisTitleRotated)
```

```
    ActiveChart.Axes(xlValue, xlPrimary).AxisTitle.Text = "S_W"
```

```
    ActiveChart.Axes(xlCategory, xlPrimary).AxisTitle.Text = "Number of iterations"
```

```
    ActiveChart.ChartTitle.Text = "Differential Evolution"
```

```
ActiveChart.Axes(xlCategory).MinorUnit = 1  
End If
```

```
Sheets("Input").Select  
result_name = Cells(output_position, 1)  
Sheets("Results DE").Select  
Cells(2, 52) = "Output"  
Cells(2, 53) = "Result"  
Cells(3, 52) = result_name  
Cells(3, 53) = output_best
```

```
End Sub
```

B.4 Stability 1 macro

Sub Makro1()

```
Sheets("PS II").Select
Range("C121").Select
ActiveCell.FormulaR1C1 = "60500"
Range("C111").Select
ActiveCell.FormulaR1C1 = "222400"
Range("C105").Select
ActiveCell.FormulaR1C1 = "73500"
```

```
Sheets("DP").Select
Cells(20, 7) = 1.3
```

```
Sheets("INPUT").Select
```

End Sub

B.5 Stability 2 macro

Sub Makro2()

```
Sheets("PS II").Select
Application.Calculation = xlManual
Range("G8").Select
ActiveCell.FormulaR1C1 = "=R[-1]C*CL_m"
Range("C105").Select
ActiveCell.FormulaR1C1 = "=R[-2]C/(1-R[-18]C-R[-12]C)"
Range("C111").Select
ActiveCell.FormulaR1C1 = "=R[-6]C*g*R[-66]C"
Range("C121").Select
ActiveCell.FormulaR1C1 = "=R[-25]C+R[-1]C"
' Application.Calculation = xlManual
Application.Calculation = xlAutomatic
Sheets("INPUT").Select
```

End Sub